

Personal Report of The Sixth TRIZ Symposium in Japan, 2010

Held by the Japan TRIZ Society, NPO,
on Sept. 9-11, 2010, at Kanagawa Institute of Technology, Atsugi, Kanagawa,
Japan

Part F. Usage of TRIZ in Education and in Academia

Toru Nakagawa (Osaka Gakuin Univ., Japan),
Dec. 25, 2010; Mar. 18, 2011

[Posted on Dec. 30, 2010; Updated: Apr. 2, 2011]



For going to Japanese pages, press  buttons. Japanese translation of this page is not scheduled.

Editor's Note (Toru Nakagawa, Dec.25, 2010; Mar. 18, 2011)

This page is Part F of my Personal Report of Japan TRIZ Symposium 2010. Please see the [Parent page](#)  for the overall description of the Symposium and the general introduction of the Personal Report. I am thankful to the Authors for their permitting me to cite their slides here for introduction. [Click here for the PDF file of this page of Personal Report.](#)  (24 pages, 1.4 MB).

The following table shows the presentations to be included in this part. But currently only the top article is introduced. (Since my reviewing work is much delayed, I have chosen to work on selected articles first independent of the topic categories. See the parent page.) (Dec. 25, 20110)

All the four more presentations in the table are now finished. (Mar. 18, 2011) 

Code	Author(s)	Affiliation	Title of presentation	Agenda	Review	Posting of individual paper
J108	Toru Nakagawa	Osaka Gakuin University	Education with TRIZ: For New Perspectives	2nd day AM L-3 RA	 (Dec. 30, 2010)	JTS Official site   (Dec. 1, 2010);   (Dec. 30, 2010)
J03	Kai Miyanishi, Katsuya Miyanishi	2nd Grader, Kenroku Junior High School /Son, - /Father	Let's think in Little People's and Person's Worlds! – A Summer Homework by Son and Father with TRIZ (2nd Time)	2nd day AM O-7 RA	 (Apr. 2, 2011) 	JTS Official site   (Dec. 1, 2010)
J22	Seiji Watanabe. Tetsuya Narisawa	Kushiro National College of Technology	Present State and Problems in Creative Education at Technical College	2nd day AM O-9 RA	 (Apr. 2, 2011) 	
J17	Kurumi Nakatani, Toru Nakagawa	Osaka Gakuin University, 2nd Year Student, Osaka Gakuin University	A Large Variety of Writing Instruments: Studying the Evolution of Technologies in Familiar Items	3rd day PM P-B3	 (Apr. 2, 2011) 	  (Nov. 12, 2010)
J20	Minami	Kanagawa	Concept Design of a Child-	2nd day	 (Apr. 2,	

Hamada	Institute of Technology	Seat by TRIZ Style Problem Identification Second Report	PM P-A4	2011) 
------------------------	---	---	------------	--

Personal Report (Top) 	Part A. Keynotes 	Part B. Methods in TRIZ 	Part C. Integration with other methods 	Part D. Case Studies 	Part E. Promotion 	Part F. Education and Academia 
Part G. Patent studies 	Part H. Non-technical 		TRIZ Symp. 2010 Official Page (Preparation) 	TRIZ Symp. 2010 Official Page (Results) 	Japan TRIZ Society Official Site 	Japanese page of Personal Report (Top) 

Part F. Usage of TRIZ in Education and in Academia

Toru Nakagawa (Osaka Gakuin Univ.) [JI08, L-3] gave a Special Interest Lecture, i.e. an Invited Lecture, with the title of "**Education with TRIZ: For New Perspectives**". I would like to quote my Abstract here first:

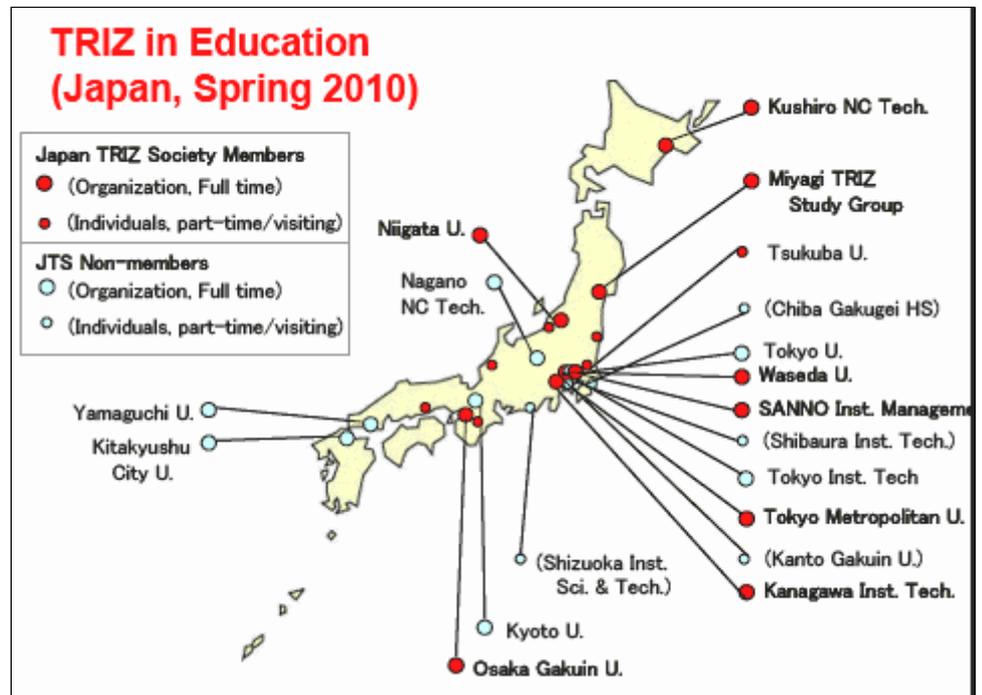
TRIZ, a methodology of creative problem solving, has been promoted in Japan mainly in the field of technology and towards industrial engineers. It should be necessary and useful, however, to enhance its promotion in the field of education both in higher education and middle and primary education. For this purpose Japan TRIZ Society has recently started the "Education with TRIZ" Study Group. In the present paper I would like to overview different approaches/experiences done by people in Japan and overseas, including by myself, and make new perspectives for the future.

The first main field is the education and research of/with TRIZ in the universities and graduate schools. It is necessary not only to teach knowledge and techniques of TRIZ, but also to cultivate capabilities of creative problem solving, of comprehension of overall process of developing technologies and products, and of handling large, complex problems. The research and further development of the TRIZ methodology is also needed.

The second main field is the introduction of creative thinking way of TRIZ into secondary and primary education. In this case, it is essential to choose suitable contents and styles of teaching depending on the interest and maturity of the pupils. Attracting their interest is most important, and hence we need to choose proper topics and materials. Since classes for children have been developed and carried out in Russia etc., we would like to learn such experiences. Concerning to the education with TRIZ, it should be effective and helpful for us to go out and learn from various people working for education of creative thinking outside TRIZ.

As the background of this lecture, I first showed the current distribution of universities and schools more or less involved in TRIZ in Japan (slide (right)). Red circles represents organizations or individuals working as JTS members, while light-blue circles those working as non-members of JTS. Larger circles mean that there are at least one full-time teacher, while smaller circles a part-time teacher or an individual. Thus full-time JTS-member teachers (i.e., big red circles) are working at Kushiro National College of Tech., Miyagi TRIZ Study Group, Waseda Univ., SANNO Inst. of Management, Tokyo Metropolitan Univ.,

Kanagawa Inst. of Tech., Niigata Univ., and Osaka Gakuin Univ.
There are 6 big light-blue circles.



As I wrote in the Abstract, our first target of TRIZ-based education is the universities and graduate schools (slide (below-left)). It is important for us to understand that the education of (undergraduate) students is/should be much different from the training of engineers in industries, mostly because of the difference in their background knowledge and interest. Before teaching TRIZ we need to cultivate students' background ability, and we should combine TRIZ with the specialty education in each department. As shown in the slide (below-right), there are various alternatives in designing the (TRIZ-based) courses in universities. Number of lectures (i.e., total length of time) and position in the curriculum must be officially decided in the department; this means that a teacher who wants to introduce any TRIZ education has to build up his/her capability first and to fight with and persuade other teachers to squeeze TRIZ education into the tight curriculum. Then the teacher should choose proper style of teaching and must select and design the contents to teach.

(A) The First Target:
At Universities and Graduate Schools
TRIZ-based education and research

Not only teaching TRIZ KB and techniques,
 But also we need cultivating students' ability in creative problem solving, overall process of technology and product development, handling large-scale complex problems, etc.

It is also important to combine TRIZ with the specialty education in each department.

Research of the TRIZ methodology and its applications is also necessary.

Education at the Universities: Various Alternatives

Number of lectures:
 Usually, 1 course is 90 min. x 15 (= 22.5 hrs.),
 How many courses can we use? (Ex. half, one, two, etc.)
 ==> This makes difference in the contents of the course.

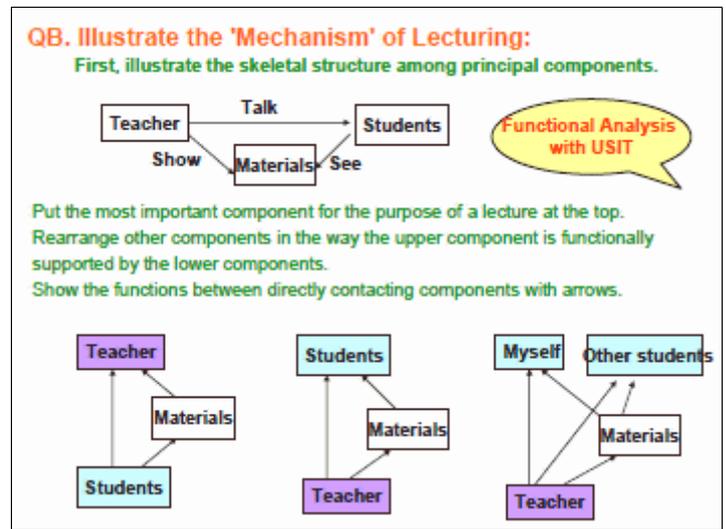
Position in the curriculum:
 Ex. Common basic class for different departments
 Relationship with specialty classes,
 Different background knowledge depending on the year of students.

Style of teaching:
 Lecture, Practice in a large class, Seminar in a small class,
 Individual practice (ex. Thesis work), Research project, etc.
 ==> We should select one or some in combination.

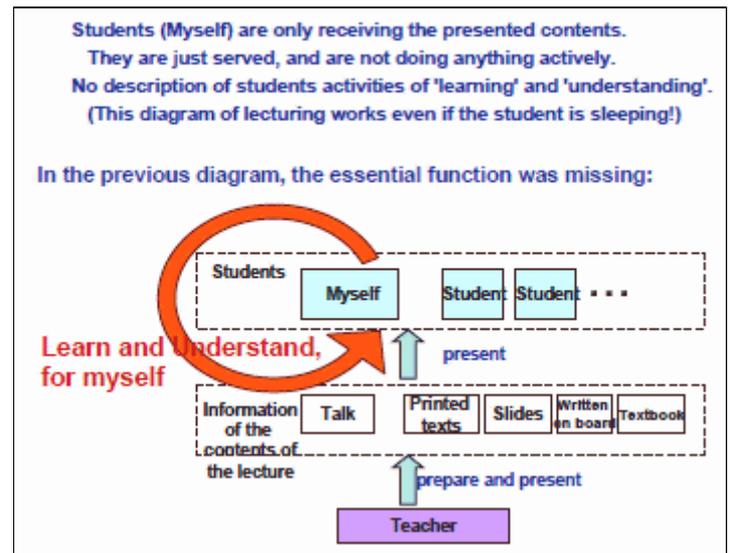
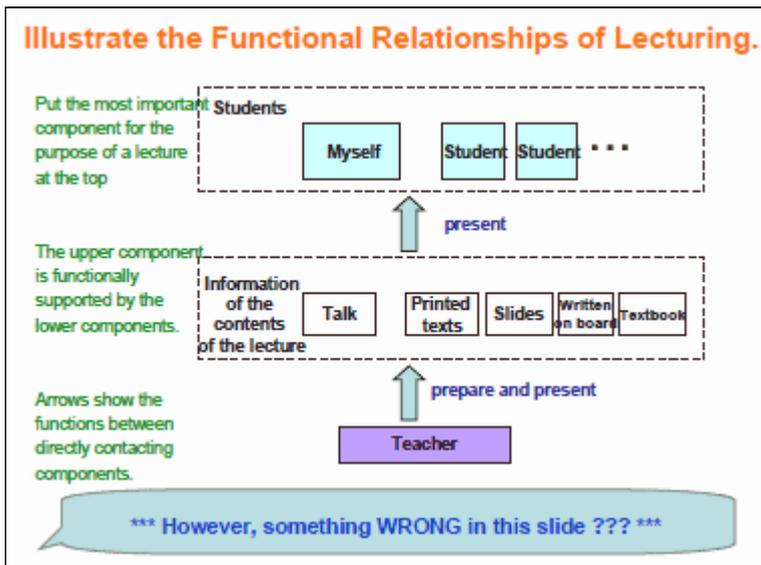
Selection in contents:
 Necessary to select the essence of TRIZ.

Before showing various examples of TRIZ education, we should think over the style of education with respect to its function. The slide (right) is taken from my TRIZ class exercise on 'Functional Analysis of Lecturing' for the purpose to think of better lecture courses. I request my students to draw the functional relationship of the system of lecturing. The top diagram is the usual primitive answer by the students. Then I request them to redraw it in the manner recommended by USIT. When requested to put the most important object at the top, some students put 'teacher' there (diagram below-left). After some discussion, students agree to put 'students' at the top, and then finally divide the 'students' into

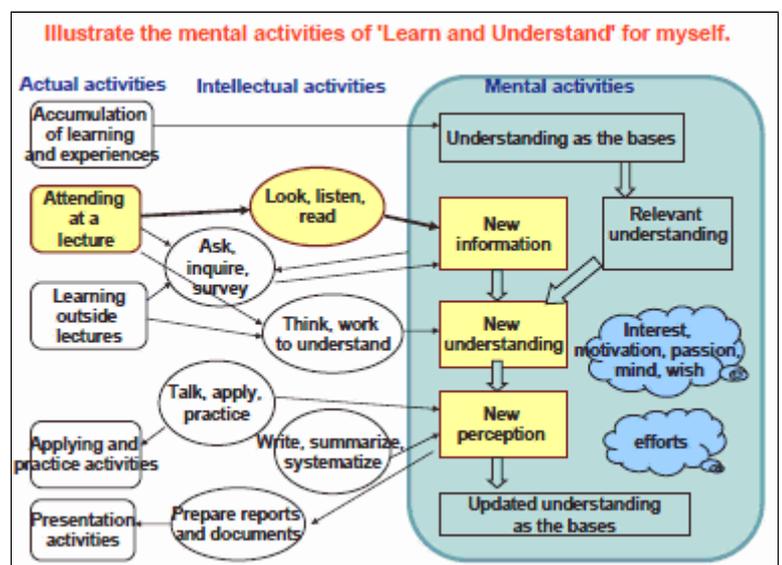
'myself' and 'other students' (diagram below-right).



The various 'materials' for teaching may be listed up. And they may be represented by 'Information of the contents of the lecture', where the personal talk by the teacher may be an important component. The Functional Diagram is thus obtained as shown in the slide (below-left). Then I pose the students a question 'Something WRONG in this diagram?'. Now the students understand: In the diagram (below-left) the most important function (or activity) is missing; i.e. the activity of learning and understanding for myself. The function of learning and understanding is acted mainly by 'myself' and on 'myself'. -- This is a very clear and convincing presentation of the mechanism of lecturing (or education) written in the form of Functional Diagram in TRIZ (or USIT).



In my TRIZ class, I go ahead to show the slide (right). Since the activity of 'Learn and Understand' is mostly mental, we should better show the relationships among actual activities, intellectual activities, and mental activities. When we, as a student, are attending at a lecture, we do look (or watch), listen, and read as in intellectual activities, and we obtain new information. However, for understanding the new information properly, we need to have some background knowledge (or understanding as the basis). By combining with such relevant understanding, the new information can be turned into new understanding. (For this process, we need to ask, inquire, survey, and think and work to understand.) For making the 'new understanding' 'into deeper and solid 'new perception', intellectual activities as shown in the slide may be necessary and useful. To promote all



these mental activities, we, as a learner, need interest, motivation, passion, mind, wish, etc. and also a lot of efforts. Thus the teacher has to attract and encourage the students to have these mental attitude. This scheme gives us a good guide to design our courses of TRIZ education.

With variations in education styles and contents in mind, I would like to introduce you several case studies published so far.

The slide (right) shows Example A1 which is taken from the TETRIS Project of EU. This project aims at establishing a TRIZ course at high schools, universities, and industries by the collaboration of more than 10 organizations distributed among several EU countries. The project made a textbook "TETRIS TRIZ Handbook", which is a nice compilation of Body of Knowledge of Classical TRIZ, and is distributing it in five language versions in CD-R without charge. This may be regarded as a material for "Lecture to teach TRIZ".
 --- But I rather think it necessary for us to adapt our education more to students' background knowledge and interests.

Ex. A1: "Lecture to Teach TRIZ" in 1 to 3 courses
TETRIS Project of EU
 (G. Cascini, N. Khomenko, et al., ETRIA TFC 2008)
 (G. Cascini, Editor: TETRIS TRIZ Handbook, Nov. 2009)

"Teaching TRIZ at School"
 (Project for establishing a TRIZ Course at High schools, Universities, and Industries)
 ('Body of Knowledge' of Classical TRIZ is compiled as a textbook.)

TETRIS TRIZ Handbook (Textbook, 280 pages) (distributed free)

1. Fundamentals of Classical TRIZ
2. Laws of Engineering System Evolution
3. Short Review of ARIZ Illustrated by the Analysis of a Real Problem
4. Su-field Analysis and Standard Solutions
5. Techniques to Resolve Contradictions / Resources / Effects

*** It seems necessary to adapt more to students' background knowledge and interests. ***

Example A2 (two slides (below)) is Nakagawa's lecture class at Osaka Gakuin Univ. It is an optional, non-mandatory course for the 2nd year (2nd term) students in Faculty of Informatics. The theme is "Methodologies of Creative Problem Solving". The topics of 15 lectures (90 minutes each) are shown in the two slides. Lectures start with easy introduction of examples and background knowledge, and go on to the methods for analyzing the problems and generating solutions, and wrap up with the explanation of the whole processes of USIT (i.e., a TRIZ-based process easy to learn and apply) and of TRIZ. The lecture has the skeleton of problem solving process, and contains concepts and methods taken from TRIZ, USIT, and some other relevant methods. In short, this is a lecture course on Creative Problem Solving having TRIZ/USIT in its core part, but not a course of teaching (Classical) TRIZ. This is my choice of education at the university level.

Ex. A2: Lecture: "Methodologies of Creative Problem Solving"
 Toru Nakagawa (Osaka Gakuin Univ.), Faculty of Informatics,
 2nd year, 2nd term, Optional class, Common basics in the Dept.

- (1) Easy Introduction, demonstrated with a few application examples
- (2) Three main approaches in science & technology:
 Observations => hypotheses; Principles => applications; Problems => solutions
- (3) Finding the problem, and focusing on the core problem
- (4) What is ideation? Enlightenment and Brainstorming
- (5) 'Systems'

-- Analyzing the Problems --

- (6) Searching for the root causes
- (7) Analyzing the system in the aspects of functions and attributes
- (8) Extra: How to prepare for and write reports (papers)
- (9) Analyzing the space and time characteristics;
 and making an image of the ideal (Particles method (or SLP))

-- Generating solutions --

- (10) Utilizing knowledge bases: Variety of TRIZ Knowledge Bases
- (11) How to break through the barrier?
 'Physical Contradiction' and TRIZ 'Separation Principle'
- (12) System of solution generation methods: 'USIT Operators'

-- Summing up the lecture --

- (13) Examples of creatively solving familiar problems
- (14) Creative problem solving method with USIT (i.e. Easy TRIZ)
- (15) Creative problem solving method with TRIZ

-- Concluding the lecture --

*** Focus on TRIZ/USIT, and covers the whole area of creative problem solving. ***

In the following two slides (below), four examples are shown on TRIZ-related courses carried out in Japanese universities. The "Creative Design Exercise Class" (Ex. A3) has been carried out intensively in the Univ. of Tokyo by Professor Masayuki Nakao et al. [*** They published a book on their class in 2008, and I read it recently after the Symposium. I should have introduced their class in more detail, I regret.] They use the Function-Behavior-Structure Model as the basis of their design methodology, and teach their own way of solution generation methods which are closely related to Axiomatic Design and partly incorporating TRIZ. [*** Unfortunately, however, Professor Nakao has been a critique against TRIZ since his experiences of disappointment of Classical TRIZ and TRIZ software tools around 1997-1999.] They have taught about 130 students every year in Mechanical Engineering of the prestigious University of Tokyo. Ex. A6 (slide (below-right)) is also an interesting case. In the students' Formula SAE Project, a student used TRIZ effectively for improving the design of air intake pipe of the combustion engine. He generated a nice idea by using TRIZ

Contradiction Matrix. Prof. Masao Ishihama says that the student could generated a useful idea partly because of his experiences in machining and capability of CAE software as the background. It should be noticed that almost all the teachers in these examples (A2 through A6) have experiences of working in industries before becoming university teachers. [e.g., Nakagawa worked for Fujitsu for 18 years as a researcher and a managing staff.]

Ex. A3: "Creative Design Exercise Class"
 Youtaro Hatamura, Masayuki Nakao, et al. (The Univ. of Tokyo)
 Mechanical Engineering Dept. & Industrial Mechanical Engineering Dept.
 A common basis for the departments, 3rd year students.
 (Their own methodology, partly incorporating TRIZ)

Ex. A4: "Introduction to Invention & Ideation Supporting Systems"
 Osamu Katai, Hiroshi Kawakami, Mitsuo Morihisa, et al. (TRIZ Sympo. 2007)
 Kyoto Univ., Faculty of Engineering, Dept. of Physical Engineering
 A seminar class of 3rd year students
 (Usage of TRIZ software tools and writing a patent specification.)

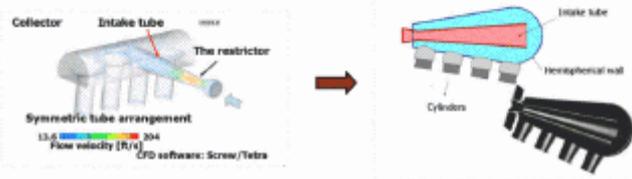
Ex. A5: "Product Development Process and TRIZ"
 Yamaguchi Univ. (Shigeru Kasuya, TRIZ Sympo. 2006)
 Exercise of conceptual design of mobile robots. Four 3-member teams.
 Surveying needs (with QFD), and problem solving (with TRIZ).
 Ex. A robot returning books to the shelves in a library.

*** Approaches suitable and productive for teachers who have experiences at industries. ***

Ex. A6: Students used TRIZ in their project work.
 Masao Ishihama (Kanagawa Inst. Tech.) (TRIZ Sympo 2006)

Formula SAE Project
 (Society of Automotive Engineers)
 (Held annually in Michigan State, USA.)

Improvement of the Air Intake Pipe of the combustion engine:
 Use of CAE software
 Experiences of machining
 Use of TRIZ Contradiction Matrix

In Japanese universities, undergraduate thesis works in TRIZ are rather rare. Nakagawa's Seminar Class may be such an exceptional case, because TRIZ is the main topic of the lab. See slide (right). The Seminar Class has much longer time (90 minutes class every week, for 2 years) of education of/with TRIZ. Thus if the students already passed the lecture class (as shown in Example A2), they can be trained well in problem solving. [In reality, some of the students came to my seminar class without passing my lecture class in the 2nd year, thus causing difficulties.] Learning case studies and doing group exercises of problem solving are done in the 3rd year. Then in the 4th year students do their thesis work. Even though they work on individual problems, we do group discussions on the problems by turn. Case studies of solving familiar problems have been accumulated as shown in the slide (right). It is important for the teachers to brush up students' theses later into good case studies which are useful for many people to learn.

Case Studies of TRIZ/USIT for Solving Familiar Problems
 Nakagawa's Seminar Class at Osaka Gakuin Univ.

- How to avoid the crashing of stapler needles <=> SLP method
- How to fix a string shorter than the needle <=> USIT full process
- How to Help Recall Passwords <=> Physical contradiction
- How to Prevent Unauthorized Persons from Entering the Auto-locking Door of Apartment Building
 <=> Solving psychological/social and technical problems altogether
- How to Prevent Cords and Cables from Getting Entangled:
 <=> Systematic Classification of Various Solutions

These case studies are easy to understand for students, engineers, and even high school pupils.

*** Good case studies can not be established by students alone; teachers must write papers with full discussions. ***

At the level of graduate schools, we should expect two type of TRIZ education/research. Ex. A8 (slide (below-left)) suggests to apply TRIZ to problem solving in Master or PhD thesis work in various specialty fields. This must be the main target of introducing TRIZ into academia, just like into industries. If research leaders are familiar with TRIZ, there must be much opportunities of applying TRIZ to research work of graduate students. Ex. A9 (side (below-right)) shows the cases of research and development the TRIZ methodology. There are several research centers of TRIZ in the West, but not so strong yet. INSA Strasbourg (France) is the only one Graduate Course specialized in TRIZ in the Western countries at moment.

Ex. A8: Apply TRIZ in the M. C. and PhD Thesis Works in Various Specialty Fields

(Possibilities: Kanagawa Inst. Tech., The Univ. of Tokyo, etc.)

Mechanical engineering, IT, Chemistry, ...

In any field, on any topic.

*** This must be the main target of 'Applying TRIZ in Academia'.
But actual results have not been reported yet in Japan.

Teacher of the research project should have mastered TRIZ/USIT, and lead the student as 'a tutor with TRIZ'.

It is desirable for TRIZ/USIT specialists to cooperate with teachers/students in various fields.

Research and Development of the TRIZ Methodology At the Master and PhD Courses, to foster TRIZ specialists

Ex. A9: INSA Strasbourg (France)
Advanced Master in Innovative Design
(Specialty in TRIZ and OTSM-TRIZ; The only MC Course in the Western World. (Roland De Guio, Dennis Cavallucci, Nikolai Khomenko, et al.)

Lectures: Total 413 hours
Innovation management, Innovation design, TRIZ team management, TRIZ fundamental theory, TRIZ techniques and tools, ARIZ theory & practice, Classical TRIZ and OTSM, Problem Flow Network (PFN) Approach (x3), Applications of PFN.

Projects of Industrial Practice: 4 months

*** TRIZ has some research centers in the West, but not so strong yet. ***

Inside TRIZ consulting firms (Ideation, GEN3, Systematic Innovation, CREAM, etc.)

Inside industries (Samsung, Intel, etc.)

Few European Universities (INSA Strasbourg,)

Slide (right) shows a recent case of Nakagawa's Seminar Class for 2nd year students (in the first semester), which may be a model class for younger students, down to 10 years old. In the Seminar Class, the teacher gives no lecture but facilitates the group exercise. The task is to survey as wide variety of 'Writing Instruments' as possible. The students are encouraged to think of the basic mechanisms/principles of writing, to classify the writing instruments in a hierarchical way with respect to the writing mechanisms. Then they further go head to think of various usages of writing instruments, to make a hierarchical classification of the usage, and evaluate various use of mechanisms with respect to the needs of use. All the work is done without using TRIZ terms/tools, but the students gradually understand that the writing instruments have been developed in various ways so as to fulfil different needs of writing/drawing. Thus the students begin to understand the basic TRIZ concepts of systems, system analysis, evolution of systems, etc.

Ex. A10: Seminar/Workshop without Showing TRIZ Explicitly
T. Nakagawa, Osaka Gakuin Univ., Seminar Class for 2nd yr students
=> Poster Presentation: Kurumi Nakatani & T. Nakagawa (3rd Day)

'Studying the Evolution of Technologies in Familiar Items'
Example: A Large Variety of Writing Instruments

- Show your own favorite Writing Instruments, and explain their good points !
- Visit stationary stores, home-centers, internet, etc. and survey various kinds of Writing Instruments !
- Explain the mechanism of writing/drawing with them !
- Classify the Writing Instruments with the mechanisms !
- Think of Various Usages of Writing Instruments, and classify the usage !
Where (on which), What, and How to write/draw ?
- Tabulate Writing Instruments as classified by the mechanisms and by the usage.
- Why do we have so many different kinds of Writing Instruments ?
- Search for different methods of writing/drawing without using ordinary Writing Instr.
- Think of methods to write/draw the same elements or same things repeatedly.

*** This approach can be done even with high school to elementary school children. ***

The second target of TRIZ-based education is the primary and secondary education. The slide (right) shows the basic points we need to consider. In case of children and high school pupils, it is important to attract their interest and to adapt the teaching contents and methods to their interests and maturity. The scheme shown in the slide is a simplified version of the mental activities of learning (shown in a previous slide). We realize that Japanese TRIZ community is quite weak in the experiences of education in this aspects and that we should learn a lot from Russian/Belarussian TRIZ communities and from people working in education in Japan (and other countries).

(B) The Second Target:
To the Primary and Secondary Education
Introduce creative thinking with TRIZ.

It is necessary to adapt teaching contents and methods according to pupils' interests and maturity.

Attracting their interest is especially important, by properly selecting the materials and topics.

Various courses have been developed in Russia, Belarus, etc. We can learn from them.

There are many and different people having experiences in creativity education at schools. We should better communicate with them and learn from them.

```

    graph TD
      BK[Bases of knowledge] --> I[Interest]
      I --> M[Materials]
      M --> NK[New knowledge]
    
```

Example B1 (slide (below-left)) shows TRIZ-based creativity education for children. Such education has been developed and carried out actively in Russia, Belarus, etc. Nikolai Khomenko has been the leader of the Jonathan Livingston Project. When I made a research trip to Russia and Belarus in 1999, I met several researchers/teachers in such activities. Natalia Rubina gave me a full set of her hand-made teaching materials of her CID Course for Children. It is a class of one hour every week for the children from 1st to 3rd year at an elementary school. The set contains 6 Workbooks for children and 6 Guidebooks for teachers. The whole set was translated from Russian into English and was posted in my Web site "TRIZ Home Page in Japan" in 2001-2002 **Energy**. Though it is difficult for us to think what concepts/methods in TRIZ and how we can/should introduce to children, these materials give us a vivid image of the class. [*** The materials were

published in chapter by chapter in HTML. Maybe I should combine them into 12 PDF files for easier printing.] Ex. B2 (slide (below-right)) describes a trial of creativity education for children of age 10-12. Harumi Ichikawa made a series of half-day workshops on "Equivalent Transformation (ET)" method. The ET method was developed by her father, Prof. Kikuya Ichikawa, since 1944 and is one of the most well-known Japanese creativity methods often used in the era of 1960s to 1980s. ET has a deep insight in the understanding and application of the Four-box Scheme (of using Generalized problem and Generalized solution), and hence is akin to TRIZ (actually there are several TRIZ leaders in Japan who were/are ET practitioners). The ET workshop experience is encouraging for us to start TRIZ workshops for children.

Ex. B1: Creativity Education for Children
 Active in Russia, Belarus, etc. (Nikolai Khomenko is the leader)

CID Course for Children: 'Creative Imagination Development'
 Written by Natalia Rubina (1997-1999), English translation. Irina Dolina,
 Posted in "TRIZ Home Page in Japan" (2001 - 2002)

For 1st - 3rd yr. Elementary School; Once a week, 1 hour x 15 per semester
 Whole set of 12 booklets: Workbooks for children and Guidebooks for teachers



1st Year: "Fairy Tales School"

- What does this or that consists of? Where are they located?
- How feels this or that? How seems this or that?
- What can one do and why?
- What was in the past and what will be in the future?
- Fairy Tales from the word "why"
- "Spotted" Fairy Tales.
- "A Fairy Tale is not true, but there is a hint in it." (Proverbs)

Ex. B2: Creativity Education for Elementary School Children (Higher grade)
 Harumi Ichikawa (Daughter of the late Prof. Kikuya Ichikawa)

Workshop for Children on Creativity through ET (Equivalent Transformation)

The CAMP Group in Keihanna organized the workshops.
 Half-day workshops for children are held continuously on various topics.
 H. Ichikawa recently joined this group and started the ET Workshops.

The core concept in ET (by Kikuya Ichikawa) is:
 "To find a common essence in different things/phenomena".

Having prepared a large set of picture cards, invite the children to find a common nature/aspect among different things.
 Children are requested to tell why he/she think the two pictures are common.

After such an exercise, the children enjoy working to make various things freely by using the materials prepared.

H. Ichikawa says: "I did not have experiences of working for education, I now conduct this workshop smoothly and naturally."

Anything can become a trigger of new activities.
 It is nice to have mothers and teachers learned of TRIZ.

Slide (right) shows a unique work done by Father and Son(s). Katsuya Miyanishi is an engineer at an IT company. His elder son, Taichiro, was a 12-year boy at a junior high school in Kanazawa city when he did his summer homework with the help by his father. Taichiro wanted to understand "Why water striders can stand and slide on the water". Father guided Son to consider various ways for water striders to stand and slide on the water surface, and to build toy models. The work was presented in Japan TRIZ Symposium 2008, as shown in the slide. The conclusion by Miyanishi was: "Curiosity, inquiring mind, Try to think! Make TRIZ familiar for children and teens." In Japan TRIZ Symposium 2010, Miyanishi family presented their second work done by their second boy Kai. These works suggest us the possibility of off-class/club activities at schools or at private organizations.

Ex. B3: Creativity Education for Middle School Kids
 Katsuya Miyanishi (Father) - Taichiro and Kai Miyanishi (Sons) (Kanazawa)

A Summer Homework by Son and Father with TRIZ
 "Why Water Striders can stand and slide on the Water?"



Father guided Son to consider various ways for Water Striders to stand and slide on the water surface, and to build toy models.

Conclusion and Proposal

TRIZ can be used for everything if you find a problem. Let's use it more flexibly, freely and actively.

Curiosity Inquiring mind Try to think!
 Make TRIZ familiar for children and teens.

This suggests the possibility of off-class/club activities at schools or at private organizations.

On the basis of these pioneering experiences, some discussions are summarized in the following 2 slides (below). We believe that we will be able to start (TRIZ-based) creativity education for elementary school children to high school students if we obtain some chances. In such cases we should not try to teach (TRIZ) terms and tools, but we should try to attract their interest and to use various ways of thinking not limited to TRIZ. Approaches of using mostly observations, surveys, discussions, exercises, projects, etc. may be useful. As suggested in the slide (below-right), we should better cooperate with various people and organizations who are preceding in the education. The TRIZ community in Japan has already accumulated capability of start such trials by obtaining various chances, I believe.

[Discussion] Possibilities of Creativity Education for Elementary School Children to High School Students

- ◆ If we obtain an occasion, we will certainly make it!
It is essential to make the children get interested in.
- ◆ Should not try to teach the methods and terms
Using real cases, we may choose to apply various ways of thinking, not limited to the TRIZ methods.
- ◆ Approach of mostly using observations, surveys, and discussions:
 - How to Prevent Cords and Cables from Getting Entangled
 - A large variety of Writing Instruments
 - A variety of nails, and their evolution
 - Variety of tools for picking up/cutting/removing weeds.

Studying the Evolution of Technology in familiar items
 ==> Will gradually induce idea generation by ourselves

- Want to have something applicable to this sort of usage !
- Have difficulty in doing such and such.
- There can be a new method like this !

[Discussion] Necessity of Cooperating with Many Other People

The TRIZ Community in Japan is very poor yet in the experiences of education of high school students and children.

It is necessary to cooperate with various people and organizations who are preceding in the education.

Japan Creativity Society,
 Researchers in the field of education (e.g. Japan Education Engineering Soc.)
 Teachers at schools
 Voluntary people working for education in communities,

Let's try various activities in cooperation with these people!
 Once we have occasions, we can make use of them.
 Once we contact with young students and children, we can make various trials.

The original presentation slides of this Special Interest Lecture are already posted in the Official Web site of Japan TRIZ Society  . In this Web site "TRIZ Home Page in Japan", I have posted a new HTML page of this presentation, containing the presentation slides as well   (Dec. 30, 2010).

Kai Miyanishi (2nd Grader, Kenroku Junior High School, Kanazawa/Son), Katsuya Miyanishi (- /Father) [J03, O-7] gave an interesting Oral presentation with the title of "**Let's think in Little People's and Person's Worlds! – A Summer Homework by Son and Father with TRIZ (2nd Time)**". This is the second report of 'Summer Home Work by Son and Father with TRIZ' by the Miyanishi Family living in Kanazawa. Their first report was given by Taichiro and Father on 'Why Water Striders can stand and slide on the Water?' at Japan TRIZ Symposium 2008 , and it obtained the Award by the participants voting. The second report was made here by the younger son, Kai, who was a first grader, at the time of his homework, of a junior high school in Kanazawa. Katsuya, Father, guided his son with a unique approach based on TRIZ in a flexible manner. Let's read the Authors' Abstract first:

"One day, a screw that stuck to a magnet was magnetized. Why? Can I make a permanent magnet?"

The youngest son, who had seen the eldest son's research on water strider, also wanted to try TRIZ. We will report our process of the 2nd research worked together especially with the guidance of TRIZ-thinking by father. The purpose of the present study is obtaining of deep understanding of the principle and a certain experimental methodology. It is achieved by analyzing a technical problem "Magnetization of Metal" in detail by obtaining the hint from the experience of daily life, and producing the experimental methodology. Moreover, we challenged the idea-making of an original merchandise this time.

As special mention, we also used some techniques this time not used in the research of the water strider. Conception method by "SLP (Smart Little People) and personification", Analysis method by "T1:T2:T3 (Analysis at time-domain)", "Attribute Listing" and "Substance-Field Analysis", et al. were used this time. We recognized that the hint to solutions for technical problem existed in usual life and our experience. And, when creatively acting with the child, we strongly appeal that the following matters are important. 1: Enjoy it together, not teaching. 2: Using methods isn't the purpose. 3: Moderate "Volume" and "Speed" 4: Continue the motivation of "Curiosity and happiness" by "Praise and Admitting".

The slide (below-left) shows the beginning of their work. Kai wanted to do his summer homework with his father, just like his elder brother Taichiro had done 2 years before. Kai brought in the topic, saying "I saw that after attaching a screw to a magnet for a long time, the screw obtained the power of magnet to attract other screws. I want to learn how the screw is made into a magnet." And Father thought the topic interesting, and said "Let's learn about it together." Thus the purpose of the homework was set, as shown in the slide (below-right). "What is necessary to make a screw into a magnet? Let's guess the conditions and carry out experiments for confirmation."

Background.

Last summer...

I also want to use TRIZ like my elder brother.

"One day, a screw that stuck to a magnet was magnetized. How should we do to magnetize the screw? I want to study about it as my summer homework."

Son
1st Grader,
Junior High

"It is interesting!
The personification might be able to be used.
Let's try together!"

Father

Purpose.

"How should we do to magnetize the screw?"

-What experiment do we have to do?
-Let's guess the conditions necessary for the magnetization.

Father of course knew the physical micro-structure of magnet and the mechanism of magnetization, but he wanted to make the phenomenon of magnetization understandable for a boy of 12 years without using the concepts in physics. [*** This is the point very unique in this work guided by Katsuya Miyanishi.] The slide (right) explains the basic approach. The magnetization phenomenon in physics is paraphrased (in an abstract world) into the phenomena of human relations for understanding the meaning (even for a child).

Thus they consulted a dictionary about the word of Magnetization, and found "It is a phenomenon that a material becomes to hold magnetism when a magnetic field is applied to the material from outside." In a word, "it occurs by the influence from outside." At this level of abstraction, children can think of various cases where something similar occurs as the results of influence from outside. The world of human relationships is easier for them to think of such effects of influences.

Abstraction of problem by paraphrase.

What is magnetization?

We looked up only the "Meaning of the word" in a dictionary.

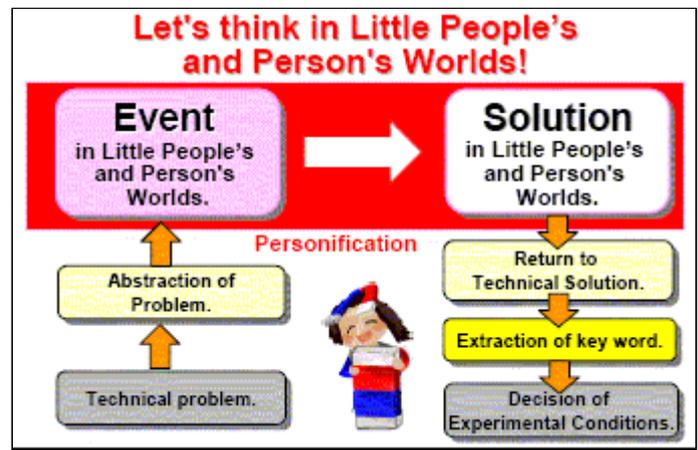
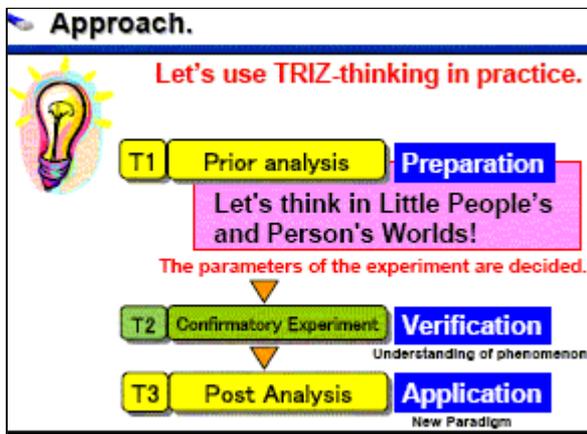
When the magnetic field is applied from the outside to the material, the phenomenon of the object's wearing magnetism is called a magnetization.

In a word ... **Paraphrase**

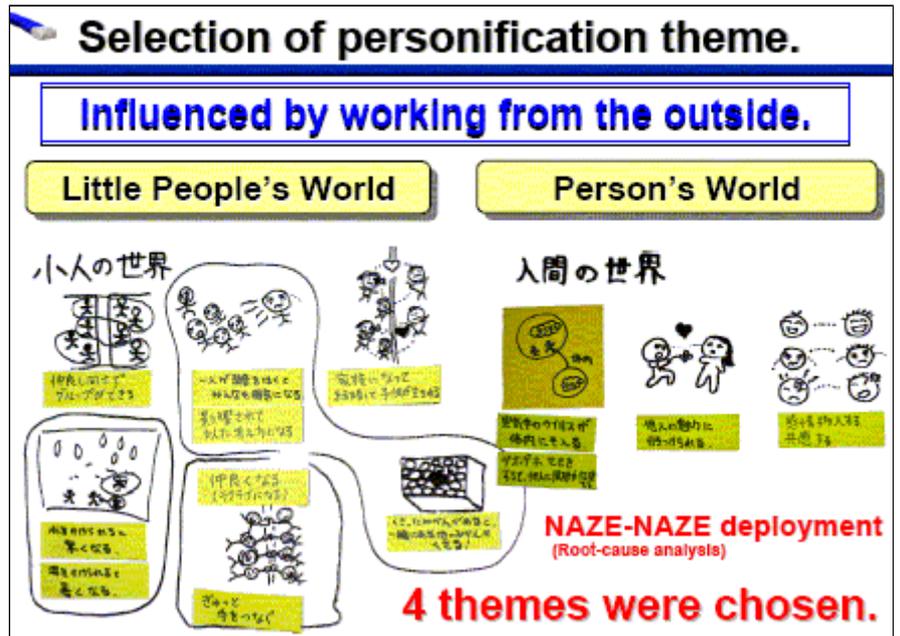
Influenced by working from the outside.

(Purpose)
Abstraction of problem.
Understanding of lucid problem.
(Details of the principle are not examined.)

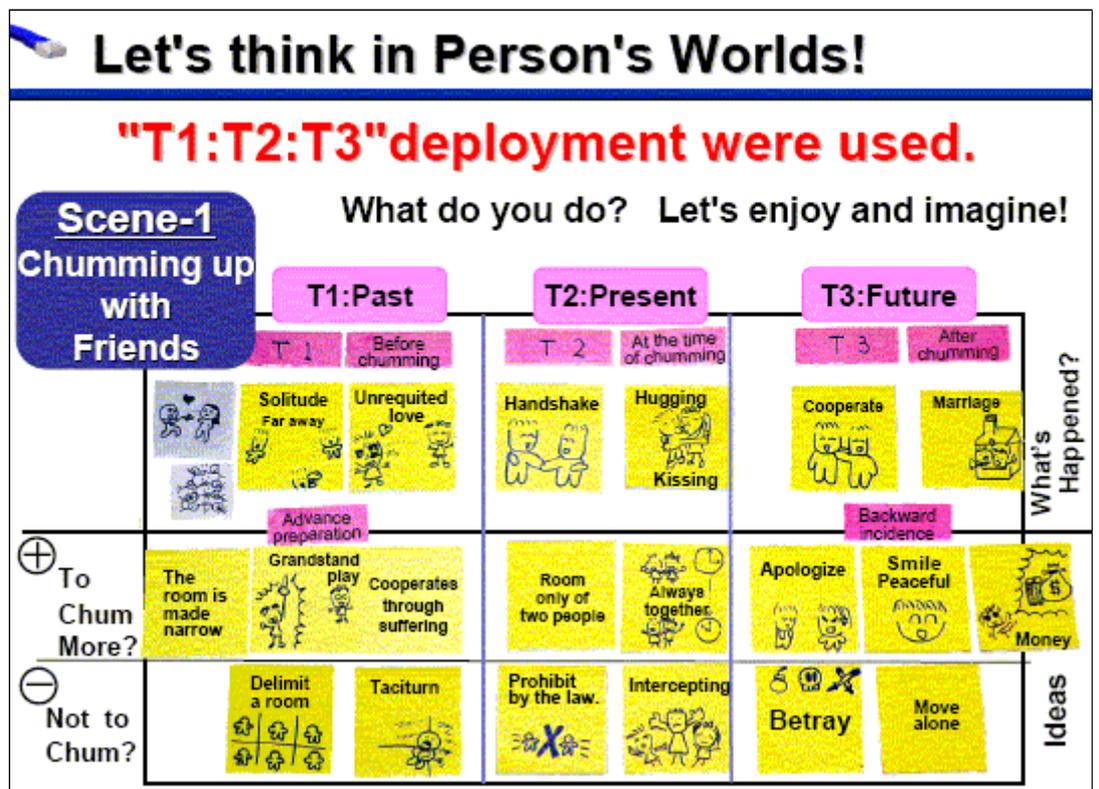
The slide (below-left) shows the overall structure of their approach. In the first stage (T1) they think of various cases of 'becoming similar by the influence from outside' in the world of human relationships. This stage is explained in more detail in the slide (below-right). The technical (or physical) problem is abstracted into the problem (or event) in the world of human relationships, where either ordinary people or imaginary Smart Little People are observed. In such an abstract world, the Authors try to think of various ways (i.e., solutions) to enhance the influence and also to reduce/prevent the influence. Then they return to the real world of making magnets, and try to extract the conditions for doing experiments for verification. They did the experiments in the second stage (T2, in the slide (below-left)), and tried to apply their ideas in the third stage (T3).



In the slide (right), the Authors thought of various scenes where a person (or an SLP) can give influences on others to make them become similar (or behave similarly). Among the 9 scenes illustrated in the slide, they have selected the following 4 scenes: (1) Chumming up with friends, (2) Influence of timidity (i.e., when one is afraid of something, others also become afraid of it.), (3) Feel cold in the shower of water, (4) Infection of influenza (catching cold).

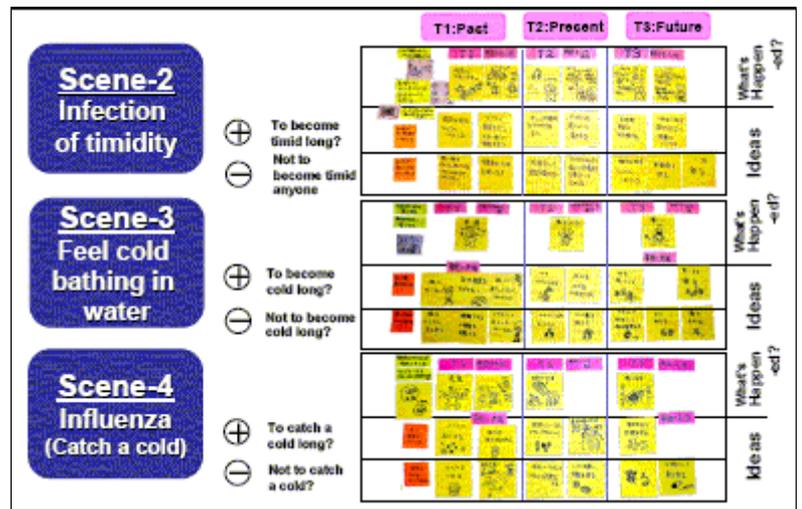


Then the Authors tried to imagine the scenes more vividly in the world of human behaviors. The slide (right) handles with the first case of making good friends. Various human behaviors are illustrated in slips and are classified into three timings; i.e. Past (T1, before chumming), Present (T2, at the time of chumming), and Future (T3, after chumming). Then they thought of various means to increase/decrease the degree; i.e. to become friends more/less smoothly. Each idea of means is written in a slip of paper by using keywords and an illustration.

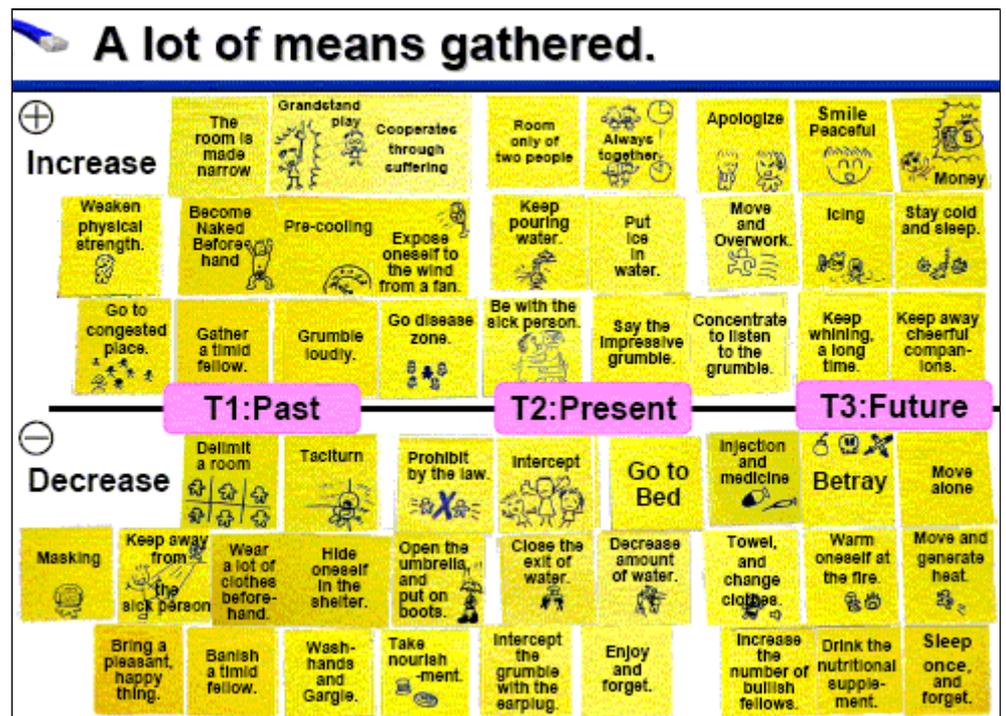


In the same framework other three scenes were

also considered, as shown in the slide (right).



The means imagined in the four different scenes were collected together, as shown in the slide (right). The upper part shows the means (or solution ideas) to increase the degree of smooth influencing, even though the contents of the influence are different in the four scenes. For example, at the preparatory stage (T1), there are various ideas, e.g. 'The room is made small' (for becoming good friends), 'Gather timid fellows' (for making them more timid), 'Become naked before the shower' (for feeling cold in the shower), 'Visit disease zone' (for being infected with influenza), etc. At the bottom part, ideas for decreasing the influences are collected.



At the next stage, returning to the physical world of magnets, the ideas which were expressed in the world of human behavior were interpreted in the words of matters. For example, 'Always together' (for chumming) is interpreted as 'Joint them for a long time' (for magnetizing); 'Grumble loudly' (for influencing timidity) is 'Make use of stronger magnet' (for magnetizing), 'Pre-cooling' (for feeling cold in shower) is 'Adjust the temperature beforehand' (for magnetizing), etc. Then all the ideas expressed by the keywords in the world of magnet were classified by using the Affinity Diagram Method (Slide (bellow-right)). The group names in the Affinity Diagram are interpreted as (or related to) the experimental parameters, e.g., location, distance, temperature, obstacles, etc.

Return to the Magnetic World!

Return to the world of the magnet with "⊕" measures".

To increase the progress of the state

	Chumming	Timidity	Cold by water	Influenza
Person's World	Always together.	Grumble loudly.	Pre-cooling.	Go disease zone.
Magnetic World	Join it for a long time.	Make magnetism strong.	Adjust the temperature beforehand.	Put it on more influential place.

Change the group name to "Parameter"

Subdivide by the affinity diagramming.

Seven groups

Group name || Experiment parameter

- Location: Put it on more influential place, Concentrate magnetism
- Obstructive: Make the wall, Put the screw on a metallic box
- Distance: Keep away and leave the screw from the magnet, Bring the distance close, Keep away the screw from the magnet
- Temperature: Adjust the temperature with hand-dry, Change the environment by using the fire and water, That is better: Cold, Hot

Then the Authors designed physical experiments for examining/confirming their various ideas derived so far by the analogical thinking in the human behavior. Slide (below) summarizes their experiments. They chose to vary the following factors in the magnetization process: Time length (3 days / 1 week), Strength of the magnet (600 / 2000 Gauss), Temperature (30 / -18 C), Obstacle (with / without an iron board). And then they tested how strong the magnetized screw could attract/hold up small iron objects like a clip or a stapler needle. The photos show the actual way of their experiments. In the photo (bottom-left), each screw is placed up right on a small magnetic disk. The results of the experiments are shown in the table. The Authors say it was hard to find clear difference in the results. But the results hand-written in the slide say: (1) Attract the more by magnetizing with the stronger magnet. (2) Lower surrounding temperature is better. (3) Stronger with the iron plate in the middle than without it.

Let's experiment!

Experiment on decided condition.



We had a hard time to find the clear difference. However, we were able to find the tendency. Result is important, but thinking beforehand is important, too. Do not do claptrap.

- 元の磁石の磁力は強い方がよい。
- 周りの温度は低い方がよい。
- 磁石とねじの間の鉄板はあまほうがよい。

磁石の強さ	元の磁石の強さ		周りの温度		鉄板の有無		結果
	600Gs	2000Gs	30℃	-18℃	有	無	
生	0	0	0	0	0	0	弱い本数
短	X	X	X	X	X	X	弱い本数
程	0	1	0	1	0	0	弱い本数
長	X	0.5	X	X	0.5	X	弱い本数
生	0	0	0	0	0	0	弱い本数
短	X	X	X	X	X	X	弱い本数
程	0	1	0	0	0	0	弱い本数
長	X	X	X	X	X	X	弱い本数

実験結果の考察

実験結果から中心の傾向として、元の磁石の強さが最も重要な要因であることが分かった。また、温度や鉄板の有無も結果に影響を与えていることが確認された。今回の実験では、元の磁石の強さを2000Gsに設定した方が、600Gsに設定した方よりも、弱い本数が少なかった。これは、元の磁石の強さが、他の要因よりも大きな影響を与えていることを示している。また、温度や鉄板の有無も結果に影響を与えていることが確認された。今回の実験では、温度や鉄板の有無も結果に影響を与えていることが確認された。今回の実験では、温度や鉄板の有無も結果に影響を与えていることが確認された。

As an application of the findings obtained during the study, a favorite idea was written down in the form of a patent description (slide(right)). Kai's invention is a magnetized eraser (i.e. an eraser

containing magnetized iron powder) which may be good in erasing and have the merit that the waste debris of the eraser will gather together by themselves. [*** It is nice to write down any favorite idea in this form. This is a charming idea by a boy.]

Let's explain a favorite idea!

Short summary by style of patent description.

【 Title of the invention 】
 【 Background of the invention 】
 【 Brief summary of the invention 】
 【 Brief description of the several views of the drawing 】

(My invention)
Magnetic eraser
 (Magnetized stationery)

- No cluttering because the rubbish hardens.
- Can be erased well with magnet powder.
- Not lost because it sticks to the pen case.

In the slide (below-left) the Authors summarize their study. Unique point of the Authors' approach is trying to understand the technical problem or physical phenomenon more deeply by using the hints in a field quite different but familiar for children, i.e. the field of human relationships and daily life. Comments by the family members are shown in the slide (below-right). Kai, the Son, feels that a variety of methods he used here will be useful later in his way of thinking and that the present work was too hard for him. The Authors reported that when Kai showed the homework report to his teacher in the beginning of September the teacher could not understand the work and was not interested in it at all. Kai was disappointed much with the fact. Katsuya, Father, reflected on the hardness of the work, in the aspects of its understandability, volume, and speed. He wants the teacher to be more curious to listen to an unfamiliar method like this.

Summary of study.

"How should we do to magnetize the screw?"

We requested the hint of this technological problem from different field or daily life. (Little people's and person's worlds)

Let's think In Little People's and Person's Worlds!

The hint exists in a different field or daily life!

Son's and Family's comments ..!?

A lot of suggestions !

Mother
 Which is father's purpose? A solution of the problem? Or a brainwash of the methodology?

Son
 A variety of methods will be useful for me. In the following research, I want to accomplish it by myself.
 My teacher didn't understand my report. I was very sad.
 This research was too hard for me.

Father
 We should reflect for easy understanding of our report. And, I should have added and subtracted "volume" and "speed".
 On the other hand, I want the teacher to listen to an unknown methodology in sincerity. "What's this?"

In the last slide (right) the Author, Katsuya, summarizes the lessons learnt from the present activity with his boy. [*** All these points are very interesting and important, I feel.] He says at the top "Let's use it more flexibly, freely, and actively". [*** He uses various methods of TRIZ but in a unique way after reorganizing for the present case.] This point is directly connected to the point (2) "Using the method isn't the purpose." Most important point is (1) "Enjoy it together, not teaching." Thus we should try to (4) "Continue the motivation of Curiosity and Happiness" by (5) "Praising and Admitting" and by (3) "Moderating the Volume and Speed". [*** All these are important lessons we should keep in mind in various activities with children.] At the bottom of the slide the Author writes "Personification and SLP are very useful." [*** This is the most unique point of this presentation. Instead of trying to 'teach' the

When acting creatively with the child ..

Let's use it more flexibly, freely and actively.

- ①Enjoy it together not teaching.
- ②Using the method isn't the purpose.
- ③Moderate "Volume" and "Speed". (Don't be too greedy. Don't work too hard.)
- ④Continue the motivation of "Curiosity" and "Happiness".
- ⑤ Praise and Admitting.

Let's do creative imagination in a different field or daily life!
Personification and SLP are very useful.

physical phenomenon in terms of physics, the Author tried to enjoy understanding it in the words of daily life and human behavior, which children can imagine and understand well.]

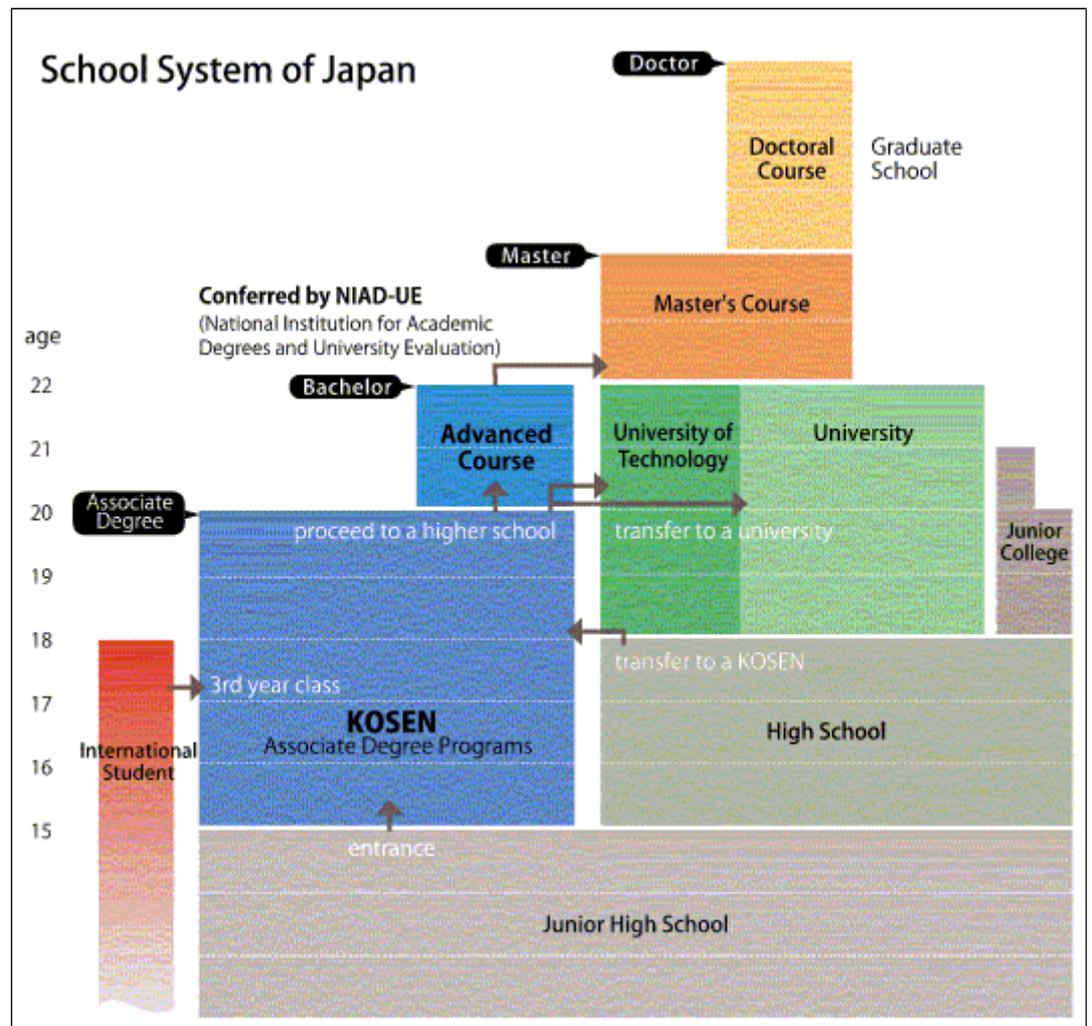
[*** This presentation is not an orthodox way of TRIZ application. But we can learn a lot from this. This presentation obtained the Award of "Best Presentation for Me" by the participants voting of the Symposium. Congratulations Kai and Miyanishi Family to your wonderful homework report!]

Seiji Watanabe and Tetsuya Narisawa (Kushiro National College of Technology) [J22, O-9] gave an Oral presentation on "**Present State and Problems in Creative Education at Technical College**". The Authors' Abstract is quoted here first:

There are 51 national, 3 public and 1 private technical colleges in Japan. Unlike the education systems in the universities, the technical colleges admit junior high school graduates, think a great deal of experiments and actual practices, and conduct consistent professional 5-year education in order to nurture experts who can respond to the progress of science and technology needed in society. After 5 years of a regular course, advanced 2-year engineering courses are set up. Besides the acquisition of scientific and technical knowledge, which has been cultivated to date, the cultivation of creative skills to build new things and engineering design abilities in fusion/composite regions are included as the ability expected to students by higher education industrial institutions. Cases and problems will be reported on creative education in regular and major courses at Kushiro National College of Technology.

To understand the position of this presentation, you will need some detailed knowledge about the school system in Japan. The figure (right) is taken from the Web site of Institute of National Colleges of Technology. 'Colleges of Technology' is usually called KOSEN in short in Japanese. In the figure KOSEN is shown in blue rectangle. It accepts the entrance of graduates of junior high schools and gives 5 years of education specialized in engineering.

Its history is shown in the slide (below-left). KOSEN was established by the strong demands from industries for technicians/engineers. The map shows the locations of KOSENs. Kushiro KOSEN is the one shown at the north-east end in this map. The features of the education in KOSEN are shown in the slide (below-right), resulting in good reputations especially in



manufacturing industries. However, its education also has some problems as shown in the slide (below-right).

KOSEN (National Colleges of Technology)

- 1962: Established as higher education institutes for bringing up practical engineers in response to strong demands from industries.
- 1991: Extension of KOSEN by introducing Advance courses, Degree of Bachelors, and new specialties

Currently: 51 National, 3 Manucpal, and 3 Private



- Five years of consistent engineering education
- Curriculum emphasizing scientific experiments, workshop training and practical manufacturing skills
- Small classes, allowing close attention to students.

- Traditional Education in KOSEN
 - Emphasys on understanding/memorizing the knowledge in specialty.
 - => passive attitude in study
 - Lacking in the skill of creating new things and in the capability of engeneerg design in complex fusion areas

Hence the focus of this presentation is the development of Creativity Education, which has not been well practiced so far. The Authors trials are shown in the slide (below-left). In the Regular Course (which starts at the age of 15), the Authors developed 'Creative Engineering' class for 2nd yr students. The themes in the Mechanical Engineering Department are shown in the slide (below-right); they look attractive.

Development of Creativity Education in Kushiro KOSEN

- Regular Course
 - 2002–2008: 'Creative Engineering' class for 2nd yr students
 - 2009– : 'Basics of Monozukuri' class for 1st yr students
- Advanced Course
 - 2005–2008: 'Special Experiments' for 2nd yr studens
 - 2009– : 'Special Experiments' class for 1st and 2nd yr students

Regular Course 2nd year students 'Creative Engineering' Class

- Themes in Mechanical Engineering Department
 - Make some instruments for measuring something ('03)
 - Make kites ('03)
 - Make an egg package to protect from the dropping shock ('04)
 - Make a wind power plant ('04)
 - Make toys which move by some vibration from outside ('05)
 - Make towers of spaghetti ('05)

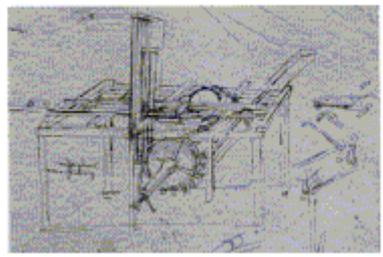


In the Advanced Course, Kushiro KOSEN has started 'Special Experiment' class in 2005. For this 15 week class, the Authors set the theme of 'Building a 3D-CAD model of Leonardo da Vinci's drawings' (slide (below-left)). They write the reasons for selecting this theme in the slide.

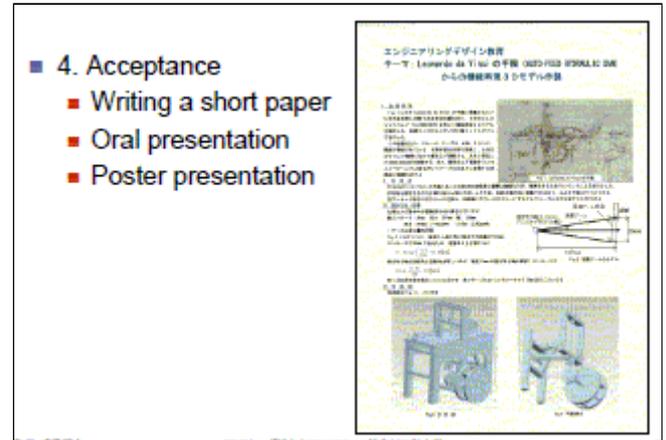
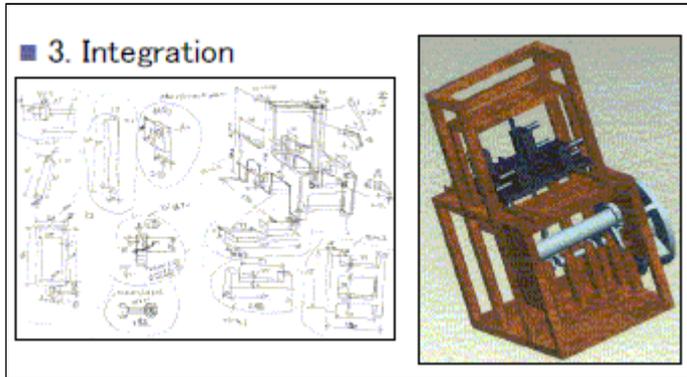
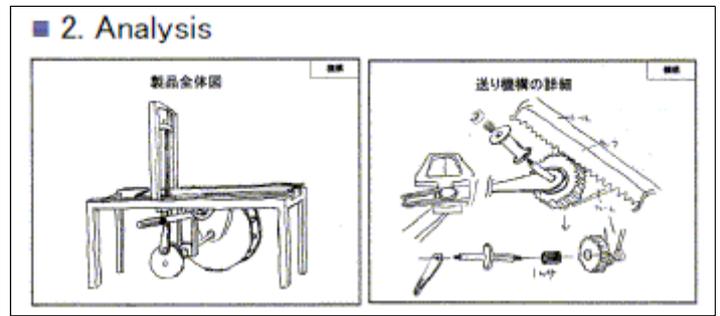
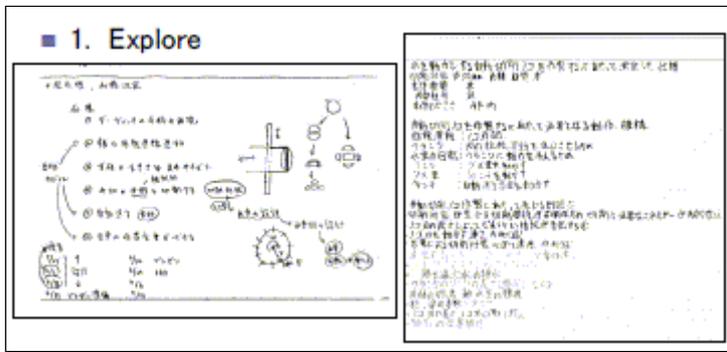
The process is guided in four steps and is illustrated in the case of 'Auto-feed hydraulic saw' as shown in the subsequent four slides (below). (1) Explore to read the draft and take notes of observations. (2) Analysis, for considering the detailed parts and their mechanisms. (3) Integration of all the parts into a system. (4) Acceptance, or presentation.

Advanced Course: 'Special Experiment' Class Building a 3D-CAD Model of Leonardo da Vinch's drawing

- Reasons for selection
 - Dimensions were not written
 - Relative sizes of parts are not accurate
 - Structures in the back/side are hidden.
 - No drawings of parts



Auto-feed hydraulic Saw



The Authors want to introduce some methodologies for cultivating students' creative abilities. They are studying methods like TRIZ/USIT, Root cause analysis, Brainstorming, Brain-writing, NM (Nakayama Masakazu) method, and KJ (Kawakita Jiro) method.

[*** I recall the pleasant visit to the Leonardo da Vinci Museum at the time of ETRIA TFC 2004 in Florence and watching the interest wooden models rebuilt from Leonardo's manuscripts. It must be worthy if the Authors (and their students) communicate with Dr. Romano Nan, the Director of the Museum. Modelling with 3D-CAD is a flexible and effective way of learning the ingenuity of Leonardo da Vinci.]

Kurumi Nakatani (Osaka Gakuin University, 2nd Year Student) and Toru Nakagawa (Osaka Gakuin University) [J17, P-B3] gave a Poster presentation with the title of "**A Large Variety of Writing Instruments: Studying the Evolution of Technologies in Familiar Items**". I will quote our Abstract first:

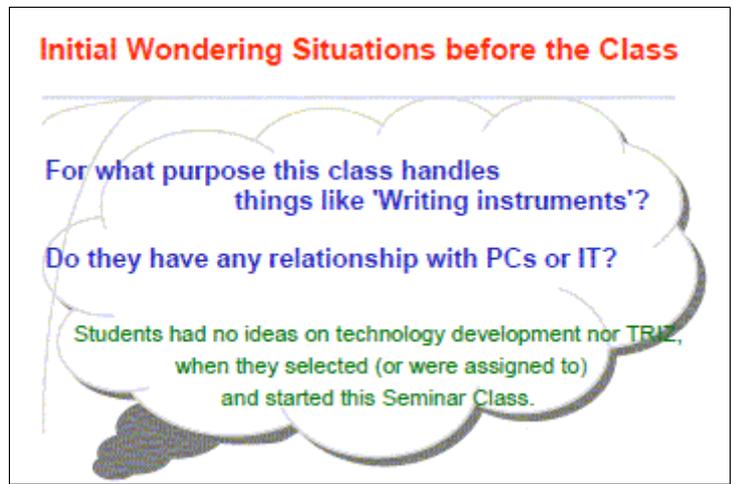
This paper reports the activities in Nakagawa's Seminar Class for the 2nd year students (with 10 members) in the 1st semester, i.e., from April to July, 2010. The students selected (or were assigned to) this Seminar class just after reading my syllabus with the title shown above. Without any knowledge about technology development, systems engineering, creativity techniques, nor, of course, TRIZ, the students started this class.

At first, for recognizing a variety of writing instruments, the students were requested to show their own items which they are carrying around at school and to describe the good points of their favorite items. Then a home work was assigned to visit stationery stores and home-centers and to report about as wide variety of writing instruments as possible. Then they are advised to observe various writing instruments, to consider their mechanisms/principles of writing and their merits, and further to classify them in a hierarchical manner. Then the wide range of intended use were considered to specify 'what, on which, and how (during the process and as the results)' to write/draw, and were built up into a hierarchical system. It was gradually understood by the students that with the requests of different use a variety of writing instruments have been developed, such as different in their mechanisms/principles, in shapes, in the characteristics of materials (e.g. inks), etc. This class is designed to make gradual understanding of the ways of evolution of technologies through familiar items, and understanding of important TRIZ concepts without using TRIZ terms. -- Ms Nakatani will talk about her experiences in the Poster Session.

As written in the Abstract, one of my 2nd year student, Kurumi Nakatani, made a Poster

presentation of the results of our Seminar Class. The theme of the Seminar was freely chosen by the teacher and was announced to be the same with the title of this presentation. Thus it is natural that the students, just like you at moment, were initially wondering about the intentions of the Seminar (see slide (right)).

I, the Teacher, gave no lectures to the students but asked various questions and requests one after another, just like a facilitator. The Poster slides were essentially the records of the class along its progress. In slide (1) (below-left), students were requested to list up different kinds of Writing Instruments as widely as possible. Then in slide (2) (below-right), they were requested to explain the mechanisms of writing with each of them. And the next task was to classify the Writing Instruments according to the mechanism.



(1) List up different kinds of Writing Instruments, as much as you can think of !

- Show your own favorite writing instruments of everyday use, and explain their good points!
- With the keyword of 'writing instruments', list up as many examples as you can think of !
- Describe each item on a Post-It-Note, one after another !
- Instead of a commercial product name, use more general name of the product !
- Put every item card on a big sheet of paper, and try to classify them !
- **Homework:** Visit stationary stores, convenience stores, home-centers, stores of drawing materials, etc., and survey various kinds of writing instruments !
Watch the products closely, take photos, and take notes of them !
Also study in libraries, on the Internet, in catalogues, etc.!

(2) Understand the Basic Mechanisms of Principal Writing Instruments !

Explain the mechanism/principle of writing/drawing with each Writing Instrument !

- Pencil:** The graphite crystal (of the lead) leaves its fragments on the paper.
- Ball-point pen:** The small metal ball rotates and transfers the Ink (liquid) onto the paper.
- Pen:** The slit of the pen tip transfers the Ink (liquid) through little by little.
- Felt pen:** The porous part of the pen allows the Ink (liquid) to go out little by little onto the paper

Classify the Writing Instruments with the mechanisms !

- Pencil and chalk belong to a same group,
- Crayon is similar, but slightly different,
- Mechanical pencil is just a version of pencil made convenient, ...

In several weeks (with a class every week), students gathered a large number of examples of Writing Instruments. So we decided to make a big joint report of them together. Slide (4) (right) demonstrates a part of the report. All the examples were described in the hierarchical system of classification according to the mechanism. They were also written in a tabular form.

(4) Descriptions of Various Writing Instruments
(A part of Joint Report by the Class members)

□ Drawing/Writing Instruments, where ink is applied with a soft porous end

- **Felt Pen**
○ 油性フェルトペン (インクが油性であるもの)
○ 水性フェルトペン (インクが水性であるもの) (耐水性の水性サインペン) ◇ 蛍光ペン
- **'Paman'**
トランドロ・ブワマン (インクがなくなる最後までみずみずしく書けます。) 画像参照: <http://www.pentel.co.jp/product/>
- **'Line Marker'**
+line2 (線を引くための筆記具。文字などの上にかぶせるように線を引くと、その下の部分が透けて見えるような、さまざまな色のフェルトペン。) 画像参照: <http://www.pentel.co.jp/product/>
- **'Brush-Pen'** (筆先が尖っていて、筆先全体が柔軟な多孔質材料できている) ◇ ふたつき筆ペン (PILOT) (黒と赤の二色の筆ペン) 画像参照: PILOTホームページ (http://www.pilot.co.jp/products/pen/sign_marker/fuda_pen/futayuki_keityou/index.html)

● **Color brush** [calligraphy-brush]
カラーブラッシュ(カリグラフィブラッシュ) (みずみずしく色鮮やかな発色のカラーインキと毛筆が一つになって柔らかな線の表現や水彩表現ができ、広い面もスムーズに塗れるカラー筆ペンです。) 画像参照: <http://www.pentel.co.jp/product/>

● **Roller** (Drawing/Writing Instruments, where a cylindrical roller is turned while ink (or paint) is applied with its soft porous side material.)

□ Drawing/Writing Instruments, where ink/paint is applied with brush made of many thin hairs

- **Paint brush** (先端全体が細く尖ることはない)
- **Brush** (先端の毛が横様広く挿えられていて、太く、広く、描く/書く)

Next the students were requested to think of various scenes of usages of the Writing Instruments. They were further requested to think 'For what purpose was this Writing Instrument made?'. This question urged the students think about the relationships between the writing mechanism and the usage. They were then

requested to classify the types of usages. In this classification, the students needed to find a framework of classification. With the 5W/1H thinking, important aspects were found to be What (pictures, drawings, characters), Where (on which substance), and How (during writing and as the output).

On the basis of these preparations, the students made an important summary table of the large variety of Writing Instruments, as shown in the slide (right). Rows of the table show the method (or basic mechanism) of writing/drawing. 'Gives a damage', 'Leaves a part of itself as a trace', 'Add a solid', 'Add a fluid', 'Add a liquid', etc. are the mechanisms. Columns show the substances on which we write/draw. Then in each cell, the method & substance pair is roughly evaluated in their effectiveness, usefulness, etc.

The slide (12) (right) shows the students' understanding about the intention of this Seminar Class when they finished it. Students found: there are so many different kinds of Writing Instruments; they can be understood with several basic mechanisms; they have been developed for various needs of usage; some mechanisms are suitable for some usage but not others; etc. All these understanding form the basis of understanding the evolution/development of technical systems.

This Seminar is a case study of educational practice of introducing basic TRIZ concepts without using any TRIZ terms/tools.

[*** This paper was also presented later at ETRIA TFC 2010, in November at Bergamo, Italy. Some more description with presentation slides for TRIZ Symposium and for ETRIA TFC has already been posted in this "TRIZ Home Page in Japan". [Etriat](#) [Jap.](#)]

(6) Think of Various Usages of Writing Instruments !

- First, tell any instances of usage of Writing Instruments !
Taking a note, Writing a document, Drawing a picture, Writing one's name on a cloth, Drawing a cartoon, Decorating a glass window, Carrying around to take a note, ...
- Pick up any Writing Instrument and think 'What purpose was it made for?' !
- Write the various usages one by one on a Post-It-Note !
- Think how we can classify the various usages themselves !

==> What to write/draw? On Which to write/draw?
How to write/draw? ... these are the important aspects.

(9) Evaluate Various Methods of Writing/Drawing for Different Usages !

Methods	On Which	Ground	Wall	Board	Clothes	Paper	Stone	Ceramics	Glass	Steel	Plastics
Gives a damage		▲	▲	●	-	-	●	▲	▲	▲	▲
Leaves a part of itself as a trace		-	▲	●	▲	●	▲	▲	-	▲	▲
Adds a solid/powder		▲	▲	▲	▲	▲	-	▲	▲	▲	▲
Adds a fluid		-	●	●	▲	▲	▲	●	▲	●	●
Adds a liquid (ink, etc.)		-	●	●	●	■	▲	▲	-	▲	▲
Injects a material (powder/fluid/liquid/gas)		-	●	●	▲	●	▲	▲	▲	▲	▲
Puts a material inside the medium		-	▲	-	▲	-	-	▲	▲	-	▲

Evaluation levels : ■ ● ▲ - Papers are especially highly developed among the media on which to write/draw.

(12) Resolution of the Initial Questions:

For what purpose this class handles things like 'Writing Instruments'?

→ To study the evolution of technologies not through lectures given by words but through our own activities of studying familiar items.

Do they have any relationship with PCs or IT?

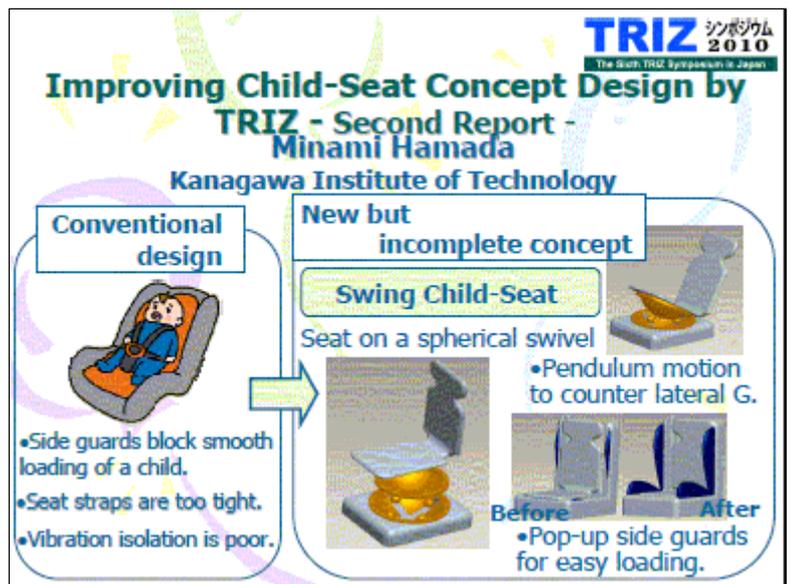
→ PCs may be seen as far-extended Writing Instruments. Study of Writing Instruments may be useful when we think about Input and Output devices of PCs or IT. Basic concepts of Evolution of Technology are applicable to Information Technology (IT) as well as to Writing Instruments.

Minami Hamada (Kanagawa Institute of Technology) [J20, P-A4] gave a Poster presentation with the title of **"Concept Design of a Child-Seat by TRIZ Style Problem Identification (Second Report)"**. The Author is a 2nd year graduate student for Master's Degree. Last year she and Professor M. Ishihama gave an attractive presentation  and obtained the 'Best Presentation for Me' Award by the participants voting. I will quote the Author's Abstract first:

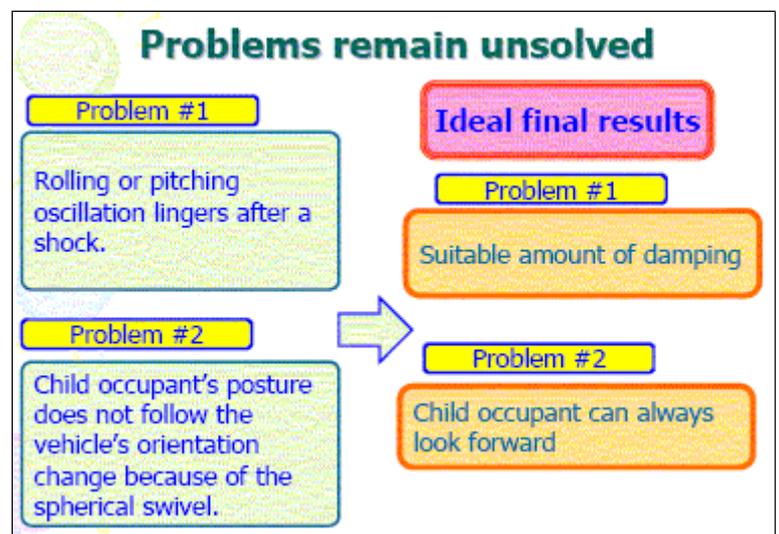
Only 50% of cars carrying children on Japanese roads are equipped with child seats. Behind this low penetration number, sits insufficient performances of conventional child seats. To solve this situation, the author has been studying child seats that can swing on a spherical surface to cope with deceleration in collision and to absorb vibration while allowing children move freely during stable cruising. This concept was reported in the 5th Japan TRIZ Symposium. However, a problem was remain unsolved at that time, i.e., rocking vibration continues after a shock due to the lack of a damping mechanism. To invent a damping mechanism without any adverse effects, contradiction matrix was used first. Then, substance - field analysis was conducted. Introduction of a new "field" in a system came to the author's mind. From here, the author searched physical principle that can act as damping but not utilized yet. Electro-magnetic induction that generates eddy current seemed to be the solution. From this, analogy was taken to find realizable mechanism in different industry field. The study is in the stage of embodiment design at this moment.

[*** The presentation has 16 Poster slides in Japanese and only 4 slides in English used in the Poster Introduction Session. Since the 4 English slides are very well organized to contain the essence of presentation, I am going to use them alone here.]

The slide (right) introduces the Author's previous work presented last year. She wanted to improve the conventional design of child seats for vehicles, for making it more comfortable, convenient, and safe. Problems in the conventional design are written in the left side, while the new concept she proposed last year is written in the right side. The main feature of the proposed concept is the swinging motion of the child seat which is set on a spherical swivel. In case of accident, the seat makes a pendulum motion (with the help of triggering by the collision detection signal) to counter the lateral shock. Four metal balls between the lower and upper spherical bowls make the motion smooth, by rolling along the ditches. Side guards may pop-up after setting the child on the seat. The idea, however, was incomplete, the Author says.

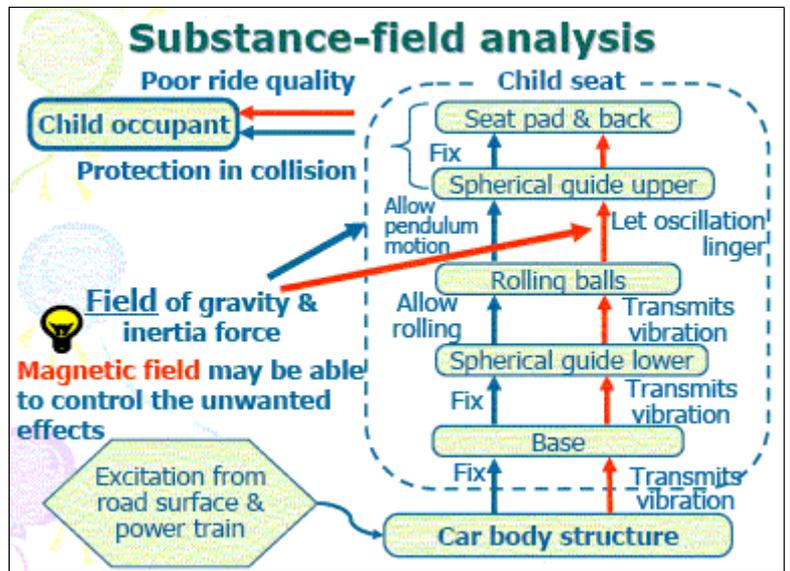


As you see in the slide (right), the Author recognized two main problems unsolved. The first problem is that rolling or pitching oscillation lingers for a certain time after a shock, because no damping mechanism is installed yet. Ideal Final Results for this aspect is to have suitable amount of damping of the motion. The second problem is that the seat does not follows the vehicle's orientation change because the swivel is spherical and has no mechanism of directing the seat toward the vehicles direction. The IFR for this is to keep the child seat always look forward.

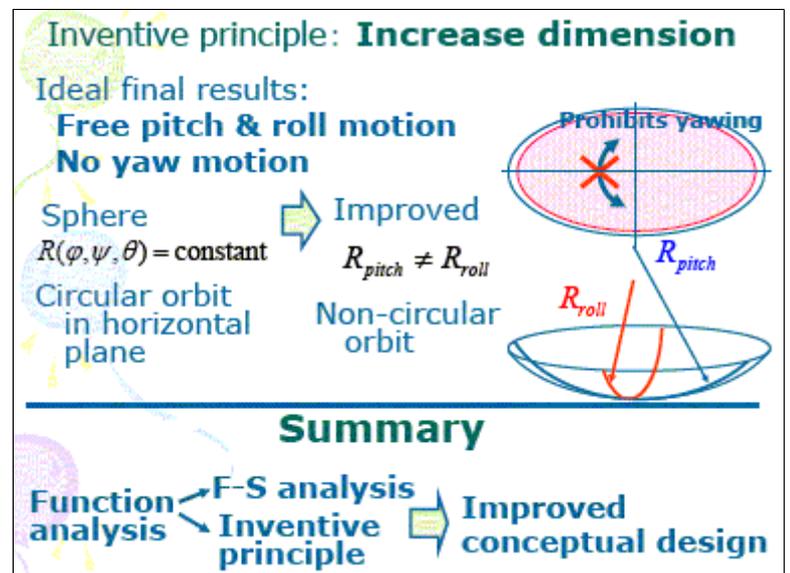


The Author carried out functional analysis, Substance-Field Analysis, Contradiction Matrix

method, etc. The slide (right) shows the result of the Substance-Field analysis (in a wider sense). Functional relationships among the components of the child seat, child, car body, etc. are written. The blue arrows represent useful functions, while the red ones harmful functions. Excitation from road surface gives vibration to the car body structure, and to the upper components of the child seat. The rolling balls allow the pendulum motion of the upper swivel bowl, but have the harms of lingering the oscillation. The Author considers the Fields applicable in this part. Besides the mechanical fields of gravity and inertia force, the Author wanted to use some other field to control the unwanted effects. [*** Considering the applicable fields, instead of the triad representation, may be regarded as the essence of the Substance-Field analysis. This is the Author's understanding, and I agree with her.]



The slide (right) shows the results of idea generation. She used the Contradiction Matrix and obtained suggestions of several Inventive Principles. She selected the Principle 'Increase dimension' and obtained the solution as shown in the slide. The IFR for this case is, in terms of the degree of freedom, 'free pitch motion, free roll motion, but no yaw motion (i.e., rotation around the vertical axis)'. In the original spherical bowl design, the curvature was constant in the pitch and roll directions. In the new improved design, the pitch curvature is chosen different from the roll curvature. In this manner the yaw motion of the child seat is suppressed.



Even though not shown in the last slide, the Author also proposed to introduced a damping mechanism by using the Eddy current of moving metal seat in the magnetic field.

[*** This is a nice case study of concept generation by a graduate student. Thinking process is well explained.]

Top of this page	Introduction to Nakagawa's lecture	Nakagawa's presentation	Rev. of Miyanishi's presentation	Rev. Watanabe	Rev. Nakatani	Rev. Hamada	PDF of this page	Japanese page
----------------------------------	--	---	--	-------------------------------	-------------------------------	-----------------------------	----------------------------------	-------------------------------

Personal Report (Top)	Part A. Keynotes	Part B. Methods in TRIZ	Part C. Integration with other methods	Part D. Case Studies	Part E. Promotion	Part F. Education and Academia
Part G. Patent studies	Part H. Non-technical		TRIZ Symp. 2010 Official Page (Preparation)	TRIZ Symp. 2010 Official Page (Results)	Japan TRIZ Society Official Site	Japanese page of Personal Report (Top)

General index	New Information	Introduction to TRIZ	TRIZ References	TRIZ Links	TRIZ News & Activities	TRIZ Software Tools	TRIZ Papers and Tech Reports	TRIZ Lectures	TRIZ Forum	General index 
Home Page	New Information	Introduction to TRIZ	TRIZ References	TRIZ Links	TRIZ News & Activities	TRIZ Software Tools	TRIZ Papers and Tech Reports	TRIZ Lectures	TRIZ Forum	Home Page 

Last updated on Apr. 2, 2011 . Access point: Editor: nakagawa@ogu.ac.jp