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# Creative Problem-Solving Methodologies TRIZ/USIT: Overview of My 15 Years in Research, Education, and Promotion

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# 1. Introduction: Personal History and Today's Talk

1963-1980 Univ. of Tokyo: Physical Chemistry, Research on molecular structure
1980-1998 Fujitsu Co.: Research in Software QC, (later) research supporting staff
1998-2012 Osaka Gakuin Univ.: Research, education, and social promotion of TRIZ

**Encountered TRIZ** in May 1997 in a seminar by a MIT researcher. Introduced TRIZ & TechOptimizer in Fujitsu Labs (till Mar. 1998)

Moved to Osaka Gakuin Univ. and worked to promote TRIZ.

Started **"TRIZ Home Page in Japan"** (in Japanese & in English) (Nov. 1998)

Attended international conferences. Nov. 1998 USA, TRIZCONs (USA 1999 - )

Met **USIT** (Ed Sickafus, USA) (Mar. 1999) and started USIT training in Japan

Trip to TRIZ Mother Countries (Russia and Belarus) (Aug. 1999)







Japanese Edition of Classical TRIZ and Modern TRIZ textbooks: Yuri Salamatov (ed. Valeri Souchkov, 1999) ==> (Sept. 2000) Darrell Mann "Hands On Systematic Innovation" (2000) ==> (Jun. 2002)

Slow-but-Steady Strategy for Promoting TRIZ (Nakagawa, TRIZCON2000)

European TRIZ Conferences (ETRIA TFC, 2001 -)

#### **Developing USIT Further in Japan**

"USIT Operators" for solution generation (reorganizing TRIZ) (2002) "Six-Box Scheme" -- a new paradigm for creative problem solving (2004)

Teaching classes in OGU: Case studies of solving familiar problems

Japan TRIZ Society (informally 2005, formally as an NPO 2007) TRIZ Symposium in Japan (annual, partly international, 2005-) Proposal of "Global network of public websites

Proposal of "Global network of public websites in TRIZ" (2008)



# **2.** Research: TRIZ $\rightarrow$ USIT $\rightarrow$ New Paradigm

2.1 Understanding TRIZ (Theory of Inventive Problem Solving)





You may learn one by one as you need. (Mann)

We need a simpler and straightforward method. (Nakagawa)

# Basic scheme for Problem Solving (Conventional: "Four-Box Scheme)

Science & Technologies (Many models, specialized in areas)

==> (Traditional) TRIZ (Across areas, but many separate tools)

Many models in the Knowledge Base



Problem is analyzed in an aspect and mapped onto a model. Partial and insufficient analysis. Essence of TRIZ in 50 Words

#### **Essence of TRIZ:**

**Recognition that** 

technical systems evolve - -

towards the increase of ideality

by overcoming contradictions

mostly with minimal introduction of resources.

Toru Nakagawa TRIZCON2001, Mar. 25-27, 2001

Thus, for creative problem solving,			
т	RIZ provides with a dialectic way of thinking,		
	i.e.,		
	to understand the problem as a system,		
	to make an image of the ideal solution first, and		
	to solve contradictions.		

TRIZ is huge and complex, people often say, but its essence is easy to learn and understand.

# 2.2 From TRIZ to USIT (Unified Structured Inventive Thinking)

# **Overview of TRIZ (and USIT) World History**



# **USIT (Unified Structured Inventive Thinking):**



Developed by Ed Sickafus (USA) in 1995 under the influence of TRIZ. It has a straightforward process with unified concepts and methods.

Problem	Define the Problem
Definition	(in a Well-defined Form)
Problem	Analysis of the Present System
Analysis	(Function and Attribute Analysis)
	(Space and Time Characteristics Analysis)
	Make Images of Ideal System
	(Particles Method)
	(Desirable Actions and Properties)
Colution	Concrete Ideas for colutions
Solution	Generate lueas for solutions
Generation	(5 solution methods)
	<b>Build Up Conceptual Solutions</b>
(After LISIT)	(Implement into Real Solutions)
	( implement into real Solutions )

# Slow-but-Steady Strategy of Promoting TRIZ (Nakagawa, 2000)

Hurry and Forcing	Slow but Steady (Nakagawa)
In a complete form of the whole TRIZ,	Starting with the understandable parts of TRIZ,
Using the full ARIZ algorithm,	Using USIT process (a simplified TRIZ),
Teaching system analysis, from the beginning,	Using TRIZ data base and USIT, at the beginning,
With top-down leadership organization,	With bottom-up grass-root organization,
Ordering to all/many employees,	By groups of volunteer employees,
Changing current R&D style drastically,	Introducing into the current R&D activities,
Believing in its effectiveness,	Proving its effectiveness by ourselves,
Rapidly, extensively, and widely	Without hurrying; steadily, and deeply



(1) Sickafus developed USIT, and	Easy-to-learn TRIZ		
we <b>introduced USIT</b> into Japan. (1999 Nakagawa)	Slow-but-Steady Strategy for promoting TRIZ in Japan.		
(2) We reorganized TRIZ solution generation methods and constructed <b>USIT Operators</b> . (2002, Nakagawa, Kosha, Mihara)	USIT has unified the whole body of TRIZ. USIT is a new generation of TRIZ.		
(3) We represented the USIT procedure in the <b>Six-Box Scheme</b> and realized it as a new paradigm. (2004, Nakagawa)	No need to depend on the analogical thinking. A New Paradigm of Creative Problem Solving.		
<ul> <li>(4) We have established the methods for education in university, training industrial engineers, and practical application to industrial problems</li> </ul>	Easy-to-learn Case Studies Full training in 2 days Steady Strategy of promoting TRIZ		

# 2.3 Simple Case Study of USIT Application (Student's thesis)

T. Shimoda and T. Nakagawa (2006)

# How to fix a string shorter than the needle at the end of sewing

# **Problem Definition:**

(a) Undesirable effect: The string is shorter than the needle and prohibit applying the standard way of making a knot.

(b) Task statement: Devise methods for fixing the string left shorter than the needle.

(c) Sketch:

#### (d) Plausible root causes:

The standard way of making a knot is applicable only when the string left is longer than the needle.

#### (e) Minimum set of relevant objects:

Cloths, string (already sewn), string (left), the needle



**Problem Analysis (1): Understanding the present system** 

(1) Functional analysis: What is the function of the Needle?
 A base for making a loop of the string;
 A guide for passing the end of the string through the loop

(2) Attribute analysis: Properties taken for granted form the Constraints:

The string does not expand = Its length does not change. The needle is hard = No change in shape and length.

When any of these constraints is lifted, there appears a novel solution.



(3) Analysis of time characteristics: Processes of sewing: Solutions at the final stage and solutions at any earlier stage.

(4) Analysis of space characteristics: A knot makes the string thick at the end. Watch out about the topology in making a knot and in the 'hole and string'.

### **Several known solutions:**







A well-known technique. Difficult to make the loop of string in the space; need some practices The hole of the needle has a slit, thus the string can be passed and removed without cutting the loop of the string. (a commercial product)

Problem Analysis (2): Understanding the Ideal system Ideal arrangement of a sting in space for making a knot



It should be nice if we could hold the string in this arrangement in the space.

# Solution Generation: Generate Ideas and Construct Solutions





### 2.3 USIT Operators: A system of solution generation methods

Obtained by re-organizing all the solution methods in TRIZ T. Nakagawa, H. Kosha, and Y. Mihara (ETRIA 2002)

**TRIZ** methods for Solution Generation

**USIT** Operators

(5 Main-, 32 sub-methods)

40 Inventive Principles
76 Inventive Standards
35 Trends of
System Evolution

Separation Principle Self-X Principle Trimming **Object Pluralization** 

**Attribute Dimensionality** 

**Function Distribution** 

**Solution Combination** 

**Solution Generalization** 

USIT Operators are further classified in a hierarchical way.

An example of USIT Operator sub-method

- (1) Object Pluralization Method
- (1c) Divide the Object (into 1/2, 1/3, ...,  $1/\infty$ ).

Divide the Object into multiple parts (1/2, 1/3, ...,  $1/\infty$ ), modify the parts (slightly,

or differently for different parts), and combine them for using together in the system.

TRIZ Inventive Principles which brought this sub-method:

- P1. Segmentation
- P2. Taking away
- P3. Local quality
- P15. Dynamicity



### **Examples of Application of USIT Operators: (Part)**

Picture Hanging Kit Problem. USIT Operators are applied to the nail.



## **USIT Operators**

# **Operator (5): Solution Generalization Method**

Represent a solution in a more general way, form a solution template, and obtain concepts of solutions in the associative manner. Also generate a hierarchical system of solutions.



#### **USIT (i.e., a simple and unified TRIZ)**

analyzes any problem in a standard process and generates solutions systematically and comprehensively.



# 2.4 Six-Box Scheme of USIT: A New Paradigm for Creative Problem Solving

# We represented the USIT procedure in Data Flow Diagram.



**Six-Box Scheme of USIT:** Data-Flow Representation

# **New Paradigm for Creative Problem Solving**

#### A unified method across the fields



### 6-Box Scheme of Creative Problem Solving (USIT)



# **2.5 Practices of USIT**

- USIT is much easier to learn than (conventional) TRIZ.
- USIT fits well for group work.
- USIT is applicable to real problems for conceptual solutions.
- Use TRIZ knowledge base tools in a complementary way.

2-Day USIT Training Seminar	Introduction to TRIZ/USIT	L	An of S	alysis Ideal ystem	GW P&D
3 real, brought-in problems		P&D			
in the group work	Broblom	L			GW
	Definition	GW			P&D
Lecture		DAD	Ger	Generation	
		P&D			
GW Group work	Analysis	L			GW
P&D Presentation	Of Present	GW		F	
& Discussion	System	P&D	Pro in In	motion dustries	D

### 2.6 Our New General Target

Reflection of the TRIZ penetration problem has guided me to a new target at a higher level (Nakagawa, 2012):

# **General Target :**

To establish a general methodology of creative problem-solving / task-achieving,

to spread it widely, and

to apply it to problem-solving and task-achieving jobs in various domains in the whole country (and the world)".

# General methodology of creative problem-solving

For technological problems

(0) Whole procedure

- (1) Finding the problem
- (2) Understanding the present system
- (3) Imaging the ideals
- (4) Generating ideas
- (5) Constructing solutions

For non-technological problems

(0) Whole procedure

- (1) Finding the problem
- (2) Understanding the present system
- (3) Imaging the ideals & visions
- (4) Generating ideas
- (5) Constructing solutions

Further extension of TRIZ (and the new paradigm with USIT)

# 3. Education : Education of Creativity and Independence

Skip

Main subjects I taught at OGU (Faculty of Information Science)

- Several classes in information science

(Information processing exercise, Computer science,

Introduction to information science, Numerical computation,

Software engineering, etc.)

#### • Seminar IB (1st year students, 2nd term)

Discussion and training of report writing Using "7 Habits of Highly Effective Teens" by Sean Covey

#### Seminar IIA (2nd year, 1st term)

Group work of surveying various products and think of their evolution Ex: "A large variety of writing instruments -- Studying the evolution of Technologies in Familiar Items" (Nakatani & Nakagawa, 2010)

#### Lecture: Scientific information methodology (2nd year, 2nd term)

Lectures (90 min. × 14) on "Methodologies of Creative Problem Solving". Skip

Motivation, Needs of problem solving, Concepts of systems, Finding problems, Understanding the problem (functions, attributes, space & time, root causes), Imaging an ideal system;

Solution generation (using knowledge bases, contradictions, UIST operators);

Problem solving methodologies (Case studies, Overview of USIT, TRIZ)

#### Seminar III (3rd year students)

Learning case studies of TRIZ/USIT, Group practices of problem solving

#### Seminar for Thesis (4th year students)

Group discussion and individual practices of problem solving for thesis work.

Ex. How to fix a string shorter than the needle <=> USIT full process

How to Prevent Unauthorized Persons from Entering

the Auto-locking Door of Apartment Building

<=> Solving psychological/social and technical problems altogether

# 4. Social Promotion of TRIZ

# 4.1 Organizing Japan TRIZ Society (NPO) and Holding TRIZ Symposium in Japan

Have organized Japan TRIZ Society (informally in 2005; formally as an NPO in 2007)



Japanese National AND (partially but as much as possible) International Conference

- Japanese and English slides are projected in in parallel.
- Presentations and attendance by many industrial people
- Active and friendly presentations and discussions

	Year	2005	2006	2007	2008	2009	2010	2011	2012
Presen t-ations	total	21	35	37	46	43	40	40	45
	overseas	(3)	(11)	(11)	(13)	(14)	(13)	(9)	(12)
Attend- ees	total	104	157	201	180	137	165	115	127
	overseas	(4)	(18)	(10)	(15)	(19)	(46)	(11)	(20)



### Japan TRIZ Symposium: Keynote and Invited speakers



2005	Darrell Mann (UK)	T. Nakagawa (OGU)
2006	Hansjuergen Linde (Germany); Ed Sickafus (USA)	S. Hibino (Chukyo Univ.) K. Yamaguchi (Panasonic C.C.)
2007	Larry Ball (USA); Simon Dewulf (Belgium)	T. Hayashi (Hitachi), S. Tamai (Matsushita), N. Okuzumi (Toshiba)
2008	Amir Roggel (Israel); Sergei Ikovenko (USA)	Y. Fukushima (Matsushita)
2009	Boris Zlotin (USA); Darrell Mann (UK)	
2010	Nikolai Khomenko (Canada); Mahmoud Karimi (Iran)	M. Sawaguchi (Waseda U.), K. Yamaguchi (MOST); T. Kataoka (Patbrain); T. Shonai (Hitachi); T. Nakagawa (OGU)
2011	Simon Litvin (USA)	S. Suzuki (ET Society); O. Kumasaka; K. Shikakura (IM Jakpan); T. Kamimura (Ideation Japan); M. Hotta (SKI); T. Nakagawa (OGU)
2012	Denis Cavallucci (France); Jeongho Shin (Korea)	K. Yumino (Japan Creativity Soc.); H. Kasai (IDEA); S. Kurosawa; F. Kikuchi (Pioneer); T. Nakagawa (OGU); A. Ikeda (Sony)

# 4.2 "TRIZ Home Page in Japan" Web site and the vision of 'Global Network of Public Web Sites'

"TRIZ Home Page in Japan" Web site in Japanese and in English Established since Nov. 1, 1998 Editor: Toru Nakagawa



An open forum for better understanding and usage of TRIZ.

Posting introductory articles, papers, case studies, news, communications, etc.

All my works are posted here.

#### Articles written by many different authors in Japan and overseas are posted.

Japanese pages and English pages in parallel as much as possible.

All the articles accumulated for 14 years can be accessed with one click from the categorized general index.

Updated irregularly, every 2 to 4 weeks. 1 to 5 articles every time.

Update Announcement is sent via email to  $\sim$ 700 in Japan and  $\sim$ 400 overseas.

==> A model of "Public Web site".



# Thank you for your attention

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"TRIZ Home Page in Japan" http://www.osaka-gu.ac.jp/php/nakagawa/TRIZ/eTRIZ/ (English)